



Company presentation

Infineon Technologies AG

August 2026



Infineon at a glance

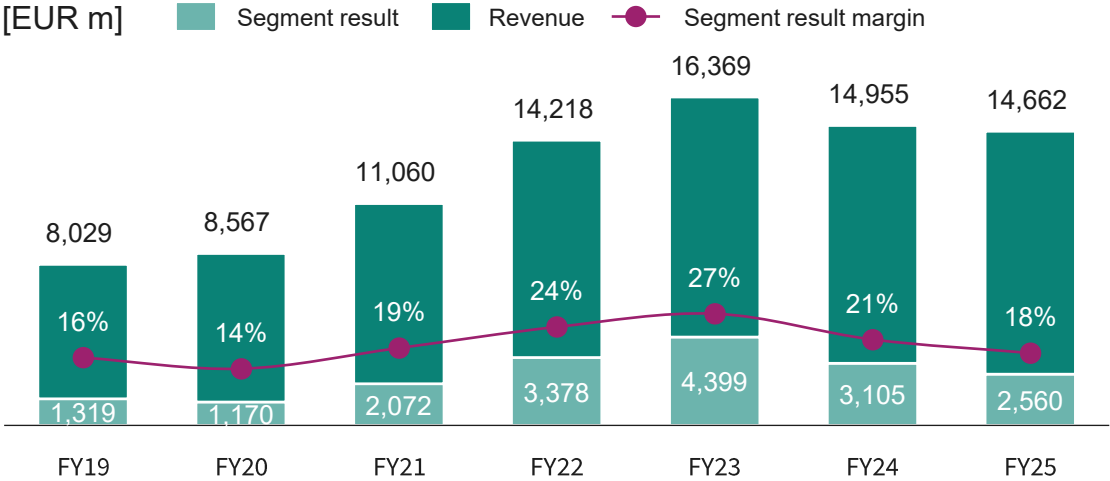
Growth areas

Energy
green and efficient

Mobility
clean and safe

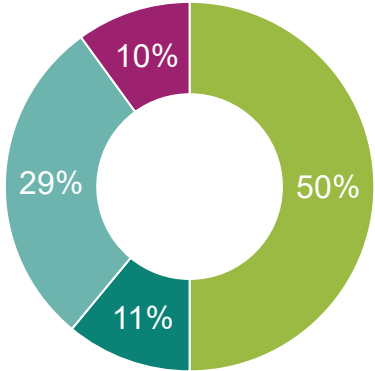
IoT
smart and secure

Financials



FY25 revenue by segment¹

- Automotive (ATV)
- Green Industrial Power (GIP)
- Power & Sensor Systems (PSS)
- Connected Secure Systems (CSS)

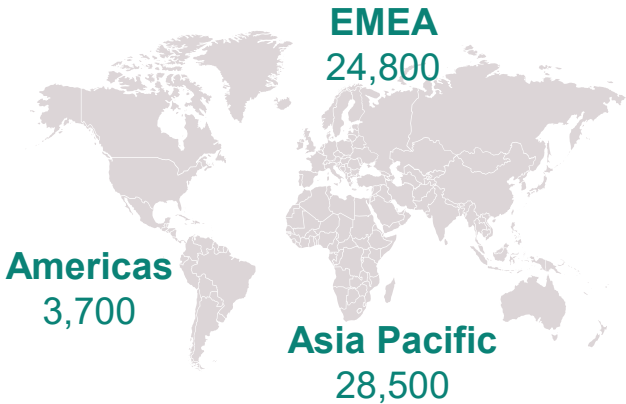


Employees¹

57,000
employees worldwide

75
R&D and

14
manufacturing locations²



For further information: [Infineon Annual Report](#).
¹ 2025 Fiscal year (as of 30 September 2025) | ² As of 30 September 2025

Infineon leading in power systems – mastering all three key materials

» Reliable multi sourcing of raw materials

» World-scale fabs



» Application understanding

» Packaging know-how and hybridization competence

Leadership in Power Systems across all materials and technologies

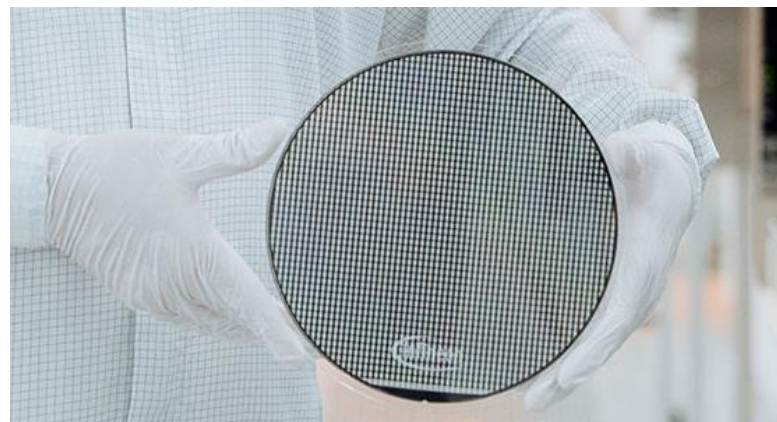
Silicon

Diode – MOSFET – IGBT – Driver – Controller



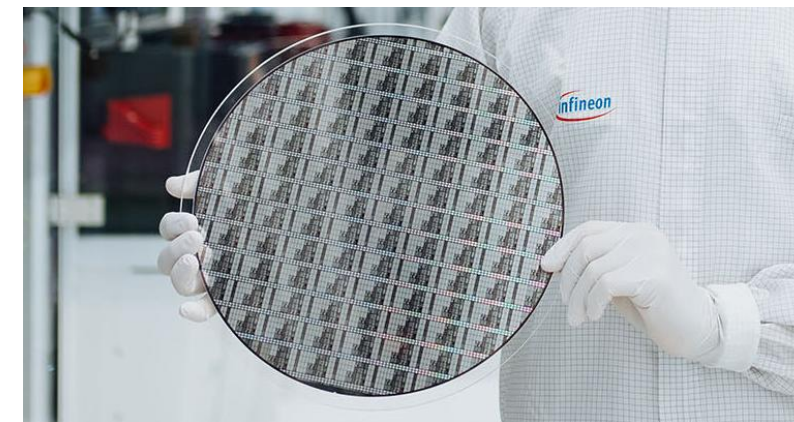
Silicon carbide

Diode – MOSFET



Gallium nitride

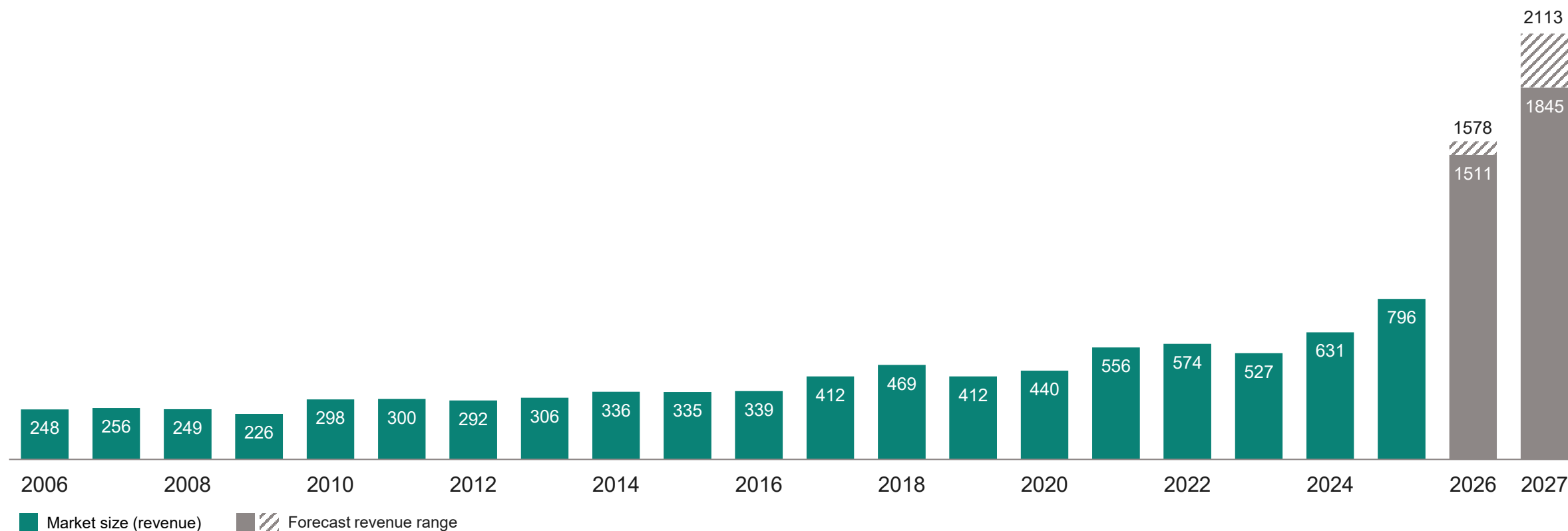
HEMT – Driver



Semiconductor market expected to exceed 1 trillion USD this year

Global Semiconductor Market

Market size in billion US-Dollar



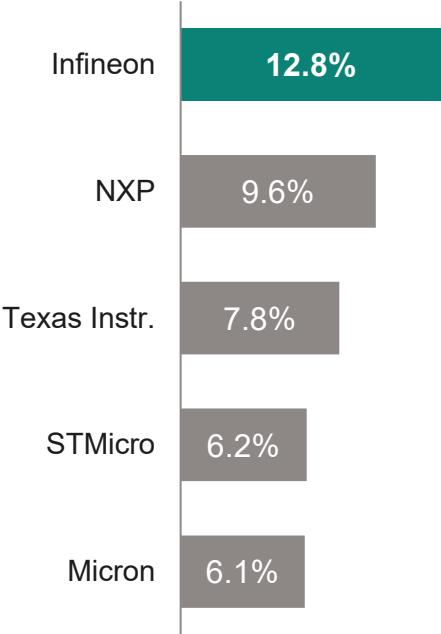
Source: WSTS for historical data. | **Forecast:** Ø of WSTS, Omdia, Gartner, TechInsights; last update 30 June 2026

Infineon is clear #1 in automotive and power semiconductors, and also #1 in the overall microcontroller market



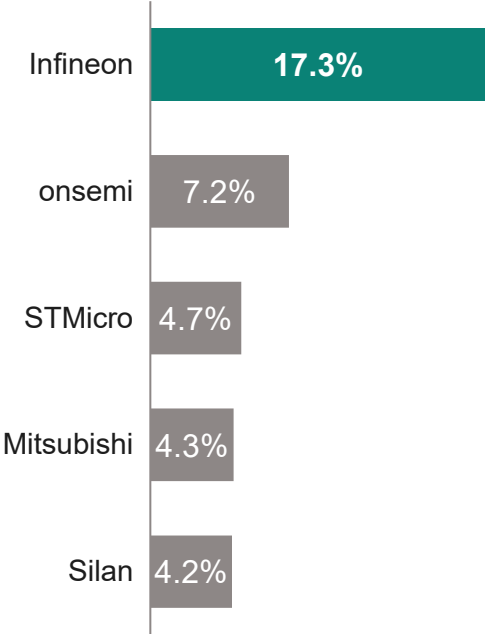
Automotive semiconductors

2025 total global market: USD 74.4bn¹



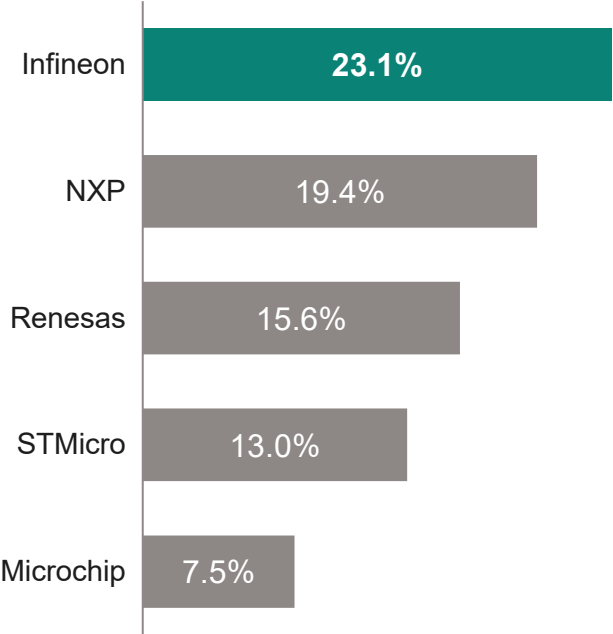
Power discretes and modules

2025 total global market: USD 32.5bn²



Microcontroller suppliers

2025 total global market: USD 22.2bn³



¹ TechInsights: Automotive Semiconductor Vendor 2025 Market Shares. April 2026. | ² Based on or includes research from Omdia: Power Semiconductor Market Share Database – 1H26 (2025 Base Year). May 2026. | ³ Based on or includes research from Omdia: Annual 2001-2025 Semiconductor Market Share Competitive Landscaping Tool – 1Q26. May 2026. | Results are not an endorsement of Infineon Technologies AG. Any reliance on these results is at the third party's own risk.

