

Report of the independent auditor on the summary financial statements prepared for announcement in newspapers

To the Shareholders and Board of Directors of Thailand Clearing House Company Limited

Opinion

The summary financial statements, which comprise the summary statements of financial position as at 31 December 2025, and the summary statements of comprehensive income for the year then ended, are derived from the audited financial statements of Thailand Clearing House Company Limited (“the audited financial statements”).

In my opinion, the accompanying summary financial statements are consistent, in all material respects, with the audited financial statements of Thailand Clearing House Company Limited.

Summary Financial Statements

The summary financial statements do not contain all the disclosures required by Thai Financial Reporting Standards. Reading the summary financial statements and the auditor’s report thereon, therefore, is not a substitute for reading the audited financial statements and the auditor’s report thereon.

The Audited Financial Statements and My Report Thereon

I expressed an unmodified audit opinion on the audited financial statements in my report dated 19 February 2026.

Management’s Responsibility for the Summary Financial Statements

Management is responsible for the preparation of the summary financial statements based on the audited financial statements to newspaper announcements and posted at the office of Thailand Clearing House Company Limited.

Auditor's Responsibilities

My responsibility is to express an opinion on whether the summary financial statements are consistent, in all material respects, with the audited financial statements based on my procedures, which were conducted in accordance with Thai Standard on Auditing 810 (Revised), "Engagements to Report on Summary Financial Statements".



Sumana Punpongsanon

Certified Public Accountant (Thailand) No. 5872

EY Office Limited

Bangkok: 19 February 2026

Thailand Clearing House Company Limited

Statement of financial position

As at 31 December 2025

(Unit: Thousand Baht)

	<u>2025</u>	<u>2024</u>
Assets		
Current assets		
Cash and cash equivalents	150,497	181,497
Cash at bank for clearing collateral	2,230	333
Trade and other current receivables	73,533	77,277
Assets for margin deposits and benefits	17,280,862	16,928,182
Total current assets	<u>17,507,122</u>	<u>17,187,289</u>
Non-current assets		
Other non-current financial assets	1,862,883	1,638,792
Assets for clearing system protection and benefits	2,182,979	2,179,708
Reserve fund for clearing and settlement	6,067,616	5,794,479
Other non-current assets	12,259	12,246
Total non-current assets	<u>10,125,737</u>	<u>9,625,225</u>
Total assets	<u><u>27,632,859</u></u>	<u><u>26,812,514</u></u>

Thailand Clearing House Company Limited
Statement of financial position (continued)
As at 31 December 2025

(Unit: Thousand Baht)

	<u>2025</u>	<u>2024</u>
Liabilities and shareholders' equity		
Current liabilities		
Clearing collateral payable	2,198	274
Margin deposits and benefits payables	17,281,305	16,928,594
Trade and other current payables	495,069	247,639
Income tax payable	13,045	74
Other current liabilities	1,500	2,248
Total current liabilities	<u>17,793,117</u>	<u>17,178,829</u>
Non-current liabilities		
Deferred tax liabilities	24,033	7,368
Assets for clearing system protection and benefits payable	2,182,973	2,179,662
Long-term loans from the major shareholder	5,690,834	5,690,834
Total non-current liabilities	<u>7,897,840</u>	<u>7,877,864</u>
Total liabilities	<u>25,690,957</u>	<u>25,056,693</u>
Shareholders' equity		
Share capital		
Registered		
60,000,000 ordinary shares of Baht 10 each	600,000	600,000
Issued and fully paid-up		
60,000,000 ordinary shares of Baht 10 each	600,000	600,000
Retained earnings		
Appropriated-statutory reserve	60,001	60,001
Unappropriated	1,207,080	1,076,094
Other component of shareholders' equity	74,821	19,726
Total shareholders' equity	<u>1,941,902</u>	<u>1,755,821</u>
Total liabilities and shareholders' equity	<u>27,632,859</u>	<u>26,812,514</u>

Thailand Clearing House Company Limited**Statement of comprehensive income****For the year ended 31 December 2025**

(Unit: Thousand Baht)

	<u>2025</u>	<u>2024</u>
Profit or loss:		
Revenues		
Service income	653,436	703,771
Investment income	154,846	155,734
Other income	328	2,503
Total revenues	<u>808,610</u>	<u>862,008</u>
Expenses		
Management fee	370,078	373,529
Fees and service expenses	136,654	160,049
Securities lending fee	642	1,112
Communication expenses	5,363	6,112
Others expenses	27	82
Total expenses	<u>512,764</u>	<u>540,884</u>
Operating profit	295,846	321,124
Finance cost	(129,426)	(165,332)
Profit before income tax expenses	<u>166,420</u>	<u>155,792</u>
Income tax expenses	(35,434)	(31,384)
Profit for the year	<u>130,986</u>	<u>124,408</u>
 Other comprehensive income:		
<i>Other comprehensive income to be reclassified to profit or loss in subsequent periods</i>		
Gain on changes in value of debt instruments at fair value through other comprehensive income, net of income tax	<u>55,095</u>	<u>38,744</u>
Other comprehensive income to be reclassified to profit or loss in subsequent periods, net of income tax	<u>55,095</u>	<u>38,744</u>
Total comprehensive income for the year	<u><u>186,081</u></u>	<u><u>163,152</u></u>
 Earnings per share		
Basic earnings per share		
Profit attributable to equity holders of the Company (Baht/share)	<u>2.18</u>	<u>2.07</u>