

1. Which companies are required to arrange the Opportunity Day?

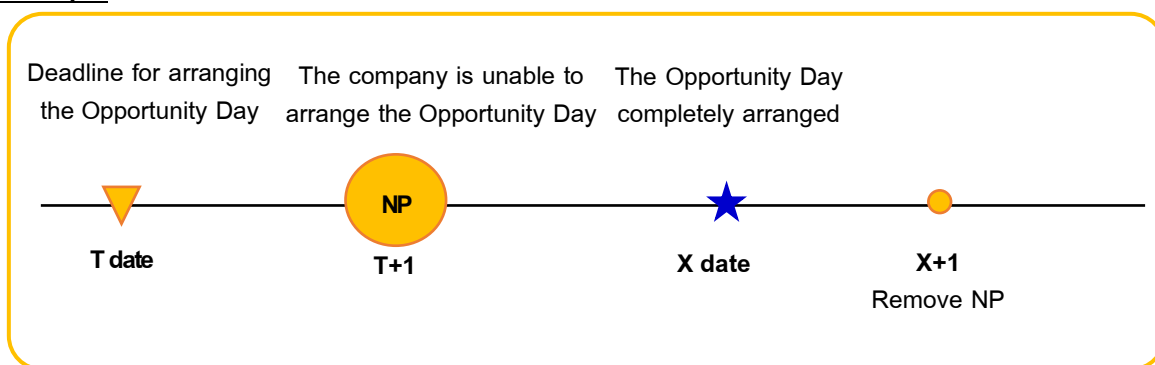
Answer Newly listed companies (New Listing), companies that undergo Backdoor Listing and companies that resume trading after rectifying the ground for possible delisting (Resume Trading) are required to arrange the Opportunity Day at least once within 1 year from the date their ordinary shares commence trading on the Exchange.

Nevertheless, all listed companies may still arrange the Opportunity Day to allow investors to have information to support their investment decision as usual.

2. If a company under item 1. is required to arrange the Opportunity Day within 25 March 2024 (effective date) and the company has reserved a venue for the Opportunity Day on 10 April 2024, will this be held to comply with the rules and how?

Answer Because the NP sign is posted to warn investors to exercise caution and to study the information thoroughly, if the company is unable to arrange the Opportunity Day as stipulated, the NP sign will be posted on its securities until it has arranged the Opportunity Day.

**Example**



3. The consideration for the posting and removal of the NP sign in case of Backdoor Listing.

Answer The NP sign will be posted when the board of directors of the company passes a resolution to enter into the Backdoor Listing transactions and the NP sign will be removed when the company receives the outcome of the consideration of the listing qualifications.

4. Could the company appoint a financial advisor (FA) to jointly file an application in case of Backdoor Listing whereby such FA is the same person as the independent financial advisor (IFA) who provides opinion on the entering into such transactions and how?

Answer If the FA and the IFA for such transactions are the same person, the IFA will lack independence in giving his or her opinion, and thus the FA and the IFA cannot be the same person.

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