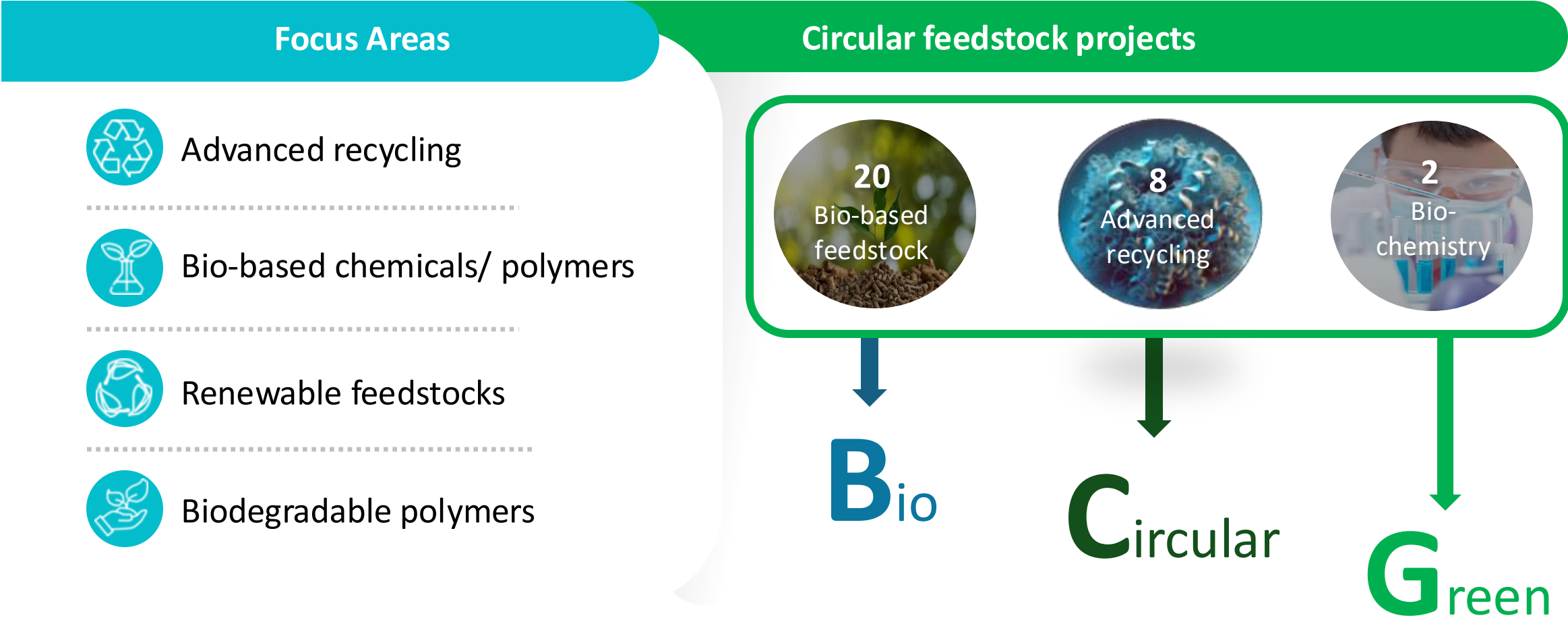


# Bio-Circular-Green (BCG) Principles Support Sustainable Innovation

Indorama's Vision on Sustainable innovation strongly align with Thailand's BCG ambitions



# Renewable Electricity in Thailand – Stronger push to keep ahead of peers

Creating a robust renewable electricity market in Thailand can accelerate adoption and increase industry uptake



## Third-party access / power wheeling

Unlocking third party access and power wheeling is a must to attract more investments and lower Thailand's electricity costs .



## Incentivize Green power development

Incentive schemes required to support various 2030 climate commitments and spread adoption of Renewables



## Policy Clarity and Accelerate Action

Clarity and action on Thailand's draft Power Development Plan required to ramp up renewable use

# Retain Competitiveness while driving Climate Change Policies

Transition support and clarity is imperative to protect Industry competitiveness in Thailand

## Electricity Price

Electricity Cost of Thailand is amongst the highest in ASEAN , which affects industrial competitiveness

## Domestic Carbon Tax / ETS

These schemes would impact production costs .  
Develop clarity on timeline and prices for industry to get ample time to prepare for transition

## CBAM and other International Schemes

Domestic carbon pricing schemes would reduce our CBAM costs, but would require incentives to help aid transition towards green processes

## National Green Fund

Mobilize Development finance at lowest costs to support Decarbonization objectives of the country



# Back-up Slide



# Renewable Electricity in Thailand

Creating a robust renewable electricity market in Thailand can accelerate adoption and increase Industry uptake



**Third Party Access  
/ Power Wheeling**



**Incentivize  
green power  
development**



**Policy Clarity and  
Accelerate Action**

**Indorama Ventures'  
Highlights**

**~35  
MW**

Installed in  
Thailand

# Industry Competitiveness from changing climate policies

## Electricity Price

*Energy Costs of Thailand is amongst the highest in ASEAN which plays a key part in competitiveness*

## Domestic Carbon Tax / ETS

*These schemes would impact our costs which would require clarity on timeline and price for ample time to transition*

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