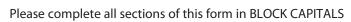
## New Membership Application





CISI Customer/Membership number (if applicable)

1. Personal details						
Title DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD						
First name(s)						
Middle name(s)						
Last name						
Home address						
Postcode						
Tel. (include country and local code)  Mobile						
Email						
Date of birth DD / MM / Y Y Y Y						
Former name(s) if any						
2. Work details						
Firm name						
Job title						
Department						
Firm address						
Postcode Postcode						
Country						
Tel. (include country and local code)						
Email L.						
3. Contact Information Please tick one option where you would prefer your correspondence to be sent to						
Home (as per section 1) Work (as per section 2)						
Membership Directory: I agree for my membership level to show on the CISI Membership Directory						
Taglee in my members in protection on the distributions of the distribution of the dis						
4. Communications Preferences Please tell us what information you would like to be contacted about						
Additional Events: Training Courses Conferences Branch Dinners  Other: Research Surveys Jobs Online						
Professional Forums and Interest Groups events in London:						
Bond and Fixed Interest Compliance Corporate Finance International Regulation Financial Planning FinTech						
Operations Risk Wealth Management Young Professionals Training, Competence & Culture Paraplanner						
Study: Qualifications Bulletin New Qualifications and Pathways Revision Tools						
Telephone Communications: Membership Qualifications Events						

5. Level of Membership Please tick which membership level you are applying for						
Your membership level is awarded based on your relevant qualifications or external membership levels held.  Details of all admission criteria can be found at cisi.org/membership.						
a) Affiliate – I don't hold any relevant qualifications at present						
b) Associate (ACSI) – I am level 3/4/5 qualified						
CISI Exam External Exam External Membership						
c) Full Member (MCSI) - I am level 6/7 qualified						
CISI Exam External Exam External Membership						
Please detail external qualifications / university degrees / memberships and attach a certified copy of your certificate and CV:						
For MCSI membership you should have at least three years of relevant experience.						
6. Disciplinary History Please answer all questions						
a) I have been convicted of a criminal offence.						
a) I have been convicted of a criminal offence.  Yes No No Please note that you do not need to disclose protected convictions that are filtered						
from a standard and enhanced Disclosure and Barring Service (DBS) check.						
b) I have entered an Individual Voluntary Agreement (IVA) or equivalent agreement with my creditors or have been adjudged bankrupt or insolvent or compounded with my creditors.  Yes No						
c) I have been subject to disciplinary proceedings by the FCA, other regulator or any professional body within the past five years. Yes No						
d) I have been subject to a disciplinary investigation by my firm that has led to disciplinary action being taken against me.  Yes No						
Please provide details with your application if you have responded Yes to any of the above.						
7. Declaration						
1. On applying to become a member of the Chartered Institute for Securities & Investment I agree to abide by the Royal Charter, Bye- laws, Regulations, and to uphold its high standards as published in its Professional Code (all available from website). Any breach of the Regulations may give rise to disciplinary procedures and termination of my membership.						
<ol> <li>I am aware that CPD is mandatory for CISI members and agree to undertake CPD on an annual basis meeting the CISI CPD requirements to maintain my membership. I understand non-compliance of the CISI CPD requirements can lead to my membership being suspended.</li> </ol>						
3. If not already achieved, to activate my membership I agree to pass IntegrityMatters. I understand that if not completed within 3 months of joining the CISI my membership will be suspended.						
4. I know of no reason why I should not become a member.						
Signature: Date: D D / M M / Y Y Y Y						
Name in full:						

	fee is payable	on a pro-rata b	asis at any stag	je of the year. P		otions are due annually on 1st April.  at you pay the correct fee for the time of year		
-					CSI and MCSI me	mbership registered via the Stock Exchange of Thailand		
Pro-Rata Subso	cription Fees 2	023/24	Application	Period				
	Joining fee	April - June	July - Sept	Oct - Dec	Jan - March*			
Affiliate	£33	£78	£58.5	£39	£97.5			
ACSI	£33	£78	£58.5	£39	£97.5			
MCSI	£55	£113	£84.75	£56.5	£141.25			
* Includes fee for the following subscription year.								
Promotional Code:								
DI (	P. 11.							
Please confirm a	applicable costs	s as per subscrip	otion fee table	above:				
Joining fee:								
Subscription fee	2:							
Total:								
Who will pay fut	ture subscriptio	on? Firm	(details to app	ear on firms Bil	ling Portal)	Self		
Payment by Firm	n:							
Firm reference:								
I authorise payment to be invoiced to our general account:  Print name:								
Signed:	Department:							
Payment by Ca	ard: I wish to pay	y by card						
Please contact	me or ot	her						
by telephone/e	mail* to make pa	ayment on my be	half.					
by telephone/email* to make payment on my behalf.								
Telephone number:								
Email address:								
*If you have selected via email you will receive a payment link from customersupport@cisi.org to complete								
Name:								
Signature:								
<b>:hecklist</b> Please			C II .					

## **Tecklist** Please ensure you have reviewed the following

- Completed all sections of the form.
- Applied for the correct level of membership dependant on your eligibility.
- Attached external certificates and your CV to the application (if applicable).
- Authorised the correct cost for payment. This will include a set joining fee, and a pro-rata subscription fee which will change dependant on when you apply for membership.

The CISI reserves the right to seek independent verification of all the information supplied on this application form as part of the assessment process.

The CISI reserves the right to refuse applications where information supplied is found to be false