



EY Office Limited
33rd Floor, Lake Rajada Office Complex
193/136-137 Rajadapisek Road
Klongtoey, Bangkok 10110
G.P.O.Box 1047, Bangkok 10501, Thailand
Tel: +66 2264 9090
Fax: +66 2264 0789-90
ey.com

บริษัท สำนักงาน อีวาย จำกัด
ชั้น 33 อาคารเลคไรจดา
193/136-137 ถนนรัชดาภิเษก
คลองเตย กรุงเทพฯ 10110
ตู้ ป.ณ. 1047 กรุงเทพฯ 10501
โทรศัพท์: +66 2264 9090
โทรสาร: +66 2264 0789-90
ey.com

Report of the independent auditor on the summary financial statements prepared for announcement in newspapers

To the Shareholders and Board of Directors of Thailand Securities Depository Company Limited

Opinion

The summary financial statements, which comprise the summary statements of financial position as at 31 December 2021, and the summary statements of comprehensive income for the year then ended, are derived from the audited financial statements of Thailand Securities Depository Company Limited (“the audited financial statements”).

In my opinion, the accompanying summary financial statements are consistent, in all material respects, with the audited financial statements of Thailand Securities Depository Company Limited.

Summary Financial Statements

The summary financial statements do not contain all the disclosures required by Thai Financial Reporting Standards. Reading the summary financial statements and the auditor’s report thereon, therefore, is not a substitute for reading the audited financial statements and the auditor’s report thereon.

The Audited Financial Statements and My Report Thereon

I expressed an unmodified audit opinion on the audited financial statements in my report dated 23 February 2022.

Management’s Responsibility for the Summary Financial Statements

Management is responsible for the preparation of the summary financial statements based on the audited financial statements to newspaper announcements and posted at the office of Thailand Securities Depository Company Limited.



Auditor's Responsibilities

My responsibility is to express an opinion on whether the summary financial statements are consistent, in all material respects, with the audited financial statements based on my procedures, which were conducted in accordance with Thai Standard on Auditing 810 (Revised), "Engagements to Report on Summary Financial Statements".

A handwritten signature in black ink, appearing to read 'Sumana Punpongsanon', written in a cursive style.

Sumana Punpongsanon

Certified Public Accountant (Thailand) No. 5872

EY Office Limited

Bangkok: 23 February 2022

Thailand Securities Depository Company Limited

Statements of financial position

As at 31 December 2021

(Unit: Thousand Baht)

	<u>2021</u>	<u>2020</u>
Assets		
Current assets		
Cash and cash equivalents	1,485,544	429,224
Cash at banks for dividend accounts of investors	96,991	93,505
Other current financial asset	554,179	561,951
Trade and other receivables	129,162	88,070
Short-term loans to the major shareholder	80,000	723,937
Other current assets	26	295
Total current assets	<u>2,345,902</u>	<u>1,896,982</u>
Non-current assets		
Equipment	332	377
Intangible assets	1,767	2,515
Deferred tax assets	2,089	595
Total non-current assets	<u>4,188</u>	<u>3,487</u>
Total assets	<u><u>2,350,090</u></u>	<u><u>1,900,469</u></u>

Thailand Securities Depository Company Limited

Statements of financial position (continued)

As at 31 December 2021

(Unit: Thousand Baht)

	<u>2021</u>	<u>2020</u>
Liabilities and shareholders' equity		
Current liabilities		
Trade and other payables	268,592	229,064
Income tax payable	67,968	48,669
Other current liabilities	8,152	3,844
Total current liabilities	<u>344,712</u>	<u>281,577</u>
Total liabilities	<u>344,712</u>	<u>281,577</u>
Shareholders' equity		
Share capital		
Registered		
20,000,000 ordinary shares of Baht 10 each	<u>200,000</u>	<u>200,000</u>
Issued and fully paid up		
20,000,000 ordinary shares of Baht 10 each	200,000	200,000
Retained earnings		
Appropriated - statutory reserve	20,000	20,000
Unappropriated	1,785,378	1,398,892
Total shareholders' equity	<u>2,005,378</u>	<u>1,618,892</u>
Total liabilities and shareholders' equity	<u>2,350,090</u>	<u>1,900,469</u>

Thailand Securities Depository Company Limited
Statement of comprehensive income
For the year ended 31 December 2021

(Unit: Thousand Baht)

	<u>2021</u>	<u>2020</u>
Profit or loss:		
Revenues		
Service income	2,025,062	1,729,104
Investment income	7,507	20,540
Other income	1,499	2,779
Total revenues	<u>2,034,068</u>	<u>1,752,423</u>
Expenses		
Service and administrative expenses	1,256,770	1,166,392
Total expenses	<u>1,256,770</u>	<u>1,166,392</u>
Profit before income tax expenses	777,298	586,031
Income tax expenses	(157,386)	(119,179)
Profit for the year	<u>619,912</u>	<u>466,852</u>
Other comprehensive income:		
Other comprehensive income for the year	-	-
Total comprehensive income for the year	<u>619,912</u>	<u>466,852</u>
Earnings per share		
Basic earnings per share		
Profit attributable to equity holders of the Company (Baht per share)	<u>31.00</u>	<u>23.34</u>