

Technical Notice

30 January 2023

Procedure for adjusting corporate action capital increases and right offering

The Stock Exchange of Thailand (SET) would like to announce the changes regarding procedure in base index adjustment due to corporate action related to capital increase and rights offering, applying to all indices as follows:

a. **Public offering (PO) and Private placements (PP):** Adjustment will be as follows:

- **From** previously adjusting base of the Index on the day the newly issued shares are traded, **to** *adjusting base of the Index at the end of the day before the newly issued shares are traded with the closing price*. The Index adjustment will be effective on the next trading day.

b. **Rights offering to existing shareholders to subscribe for newly issued shares such as XR, XT, etc.)** Adjustment will be as follows:

- **From** previously adjusting base of the Index on X date (XR or XT) and when the stock has been traded, **to** *adjusting base of the Index at end of day before X date with theoretical prices*. The Index adjustment will be effective on the next trading day.

The revised procedure will be effective in the first quarter of 2023. For more details on the index calculation and index methodology, please visit

<https://www.set.or.th/en/market/index/set/profile>