

To Make the Capital Market
“Work” for Everyone

CALENDAR 2024

Towards 50th anniversary of The Stock Exchange of Thailand



Qualifications of CFO and Chief Accountant



The SEC's Rules	Qualifications of the incumbent CFO / Chief Accountant of listed companies	In case of change* in CFO or Chief Accountant and successor	
		<u>Had been CFO / Chief Accountant of any listed company and resigned no more than 1 year</u>	<u>Never been CFO / Chief Accountant of any listed company or resigned more than 1 year</u>
CFO (Chief Financial Officer)			
<ul style="list-style-type: none">• Minimum bachelor's degree or equivalent	⊖	⊖	✓
<ul style="list-style-type: none">• Minimum 3 years of experience in accounting or finance within the last 5 years, or minimum 5 years of experience in any other field that is beneficial to the company's business within the last 7 years	⊖	⊖	✓
<ul style="list-style-type: none">• Orientation training: 12 hours	⊖	⊖	✓
<ul style="list-style-type: none">• Continuing development course in accounting knowledge: 6 hours / year	✓	✓	✓
Chief Accountant			
<ul style="list-style-type: none">• Registration certificate as an accountant in compliance with Department of Business Development's notification	✓	✓	✓
<ul style="list-style-type: none">• Minimum 3 years of experience in accounting within the last 5 years	⊖	⊖	✓
<ul style="list-style-type: none">• Continuing development course in accounting knowledge: 6 hours / year in compliance with Department of Business Development's notification	✓	✓	✓

* In case of any change in CFO / Chief Accountant, such information must be disclosed within 3 business days via SETLink system.

In case of an appointment of "acting" CFO / Chief Accountant, the designated person should be fully qualified as per applicable regulations.



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50th SET



01 JANUARY 2024

December 2023						
SUN	MON	TUE	WED	THU	FRI	SAT
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

February 2024						
SUN	MON	TUE	WED	THU	FRI	SAT
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1 New Year's Day	2	3	4 🏠 •	5	6
7	8	9	10 🏠 •	11	12	13
14 🌿 National Forest Conservation Day	15	16	17	18 🏠 •	19	20
21	22	23	24	25 🏠 • TFEX : Last Trading Day Japanese Rubber Futures	26	27
28	29	30 Report of the utilization of capital increase TFEX : Last Trading Day SET50 Futures & Options, USD Futures, RSS3 & RSS3D Futures	31			



Information Disclosure of Material Events of Listed Companies

Type of information and timing of disclosure (from the date of material event)



Immediately

Immediate Disclosure

Information about operations or information which affects on securities prices, or on investment decision-making, or on shareholders' benefits, such as:

- Schedule of the date of shareholders' meeting
- Schedule of record date / book closing date (14 days prior to the record date / book closing date)
- Change in shareholding structure
- Increase or decrease of capital / treasury stocks
- Dividend payment or omitted dividend payment / change in par value
- Resignation of Managing Director / termination of Audit Committee before tenure ends / replacement of more than half of the Board of Directors
- Financial assistance provided to other person or other juristic person which is not a part of the listed company's or its subsidiaries' normal business operations at significant amount, such as $\geq 3\%$ of Net Tangible Asset (NTA), etc.
- Default on debt payment or unable to perform any obligations under the juristic act in relation to the receipt of financial assistance or issuance of a debt instrument (Events of Default)
- Acquisition or Disposition of assets / Connected transactions
- Under receivership by the court / Applied for rehabilitation with bankruptcy court

3

Within 3 Business Days

Information which does not have direct effect but should be disclosed to investors, such as:

- Head office relocation
- Change of company directors
- Change of CFO or Chief Accountant
- Change of auditor



7

Within 7 Business Days

Information compiled by SET for reference, such as:

- Director's or Audit Committee's biographical information

14

Within 14 Days

Information compiled by SET for reference, such as:

- Report of shareholders' meeting



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02

FEBRUARY

2024

January 2024							March 2024						
SUN	MON	TUE	WED	THU	FRI	SAT	SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6						1	2
7	8	9	10	11	12	13	3	4	5	6	7	8	9
14	15	16	17	18	19	20	10	11	12	13	14	15	16
21	22	23	24	25	26	27	17	18	19	20	21	22	23
28	29	30	31				24	25	26	27	28	29	30
							31						

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
				1	2	3
					World Wetlands Day	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
		Love Hornbill Day				
18	19	20	21	22	23	24
				TFEX : Last Trading Day Japanese Rubber Futures		Makha Bucha Day
25	26	27	28	29		
	Substitution for Makha Bucha Day		TFEX : Last Trading Day SET50 Futures & Options, Gold Futures, USD Futures, RSS3 & RSS3D Futures	Audited 2023 yearly financial statements		



Periodic Information Disclosure



Report	Submission deadline*	Information submission to SET via SETLink	Information submission to the SEC
1. Annual financial statements (Audited) <ul style="list-style-type: none">Without Q4 financial statements submissionWith Q4 financial statements submission	2 months 3 months	<ul style="list-style-type: none">Financial statements (full version)Form F45MD&A in the case that revenue or net profit differs from the same period in the previous year > 20%	The information submitted via SETLink is considered as information submitted to the SEC.
2. Quarterly financial statements (Reviewed)	45 days		
3. Form 56-1 One Report	3 months		



Information Disclosure on Other Time Periods

Report	Submission deadline*	Submit information via SETLink system	
		For dissemination to investors	For SET's information
1. Report of the utilization of capital increase	Every 6 calendar months (within 30 days from the end of June and December)	✓	✗
2. Report on the share distribution of minority shareholders (Free Float)	14 days from the last day required by law to hold AGM	✗	✓
3. Invitation letter for shareholders' meeting	To be delivered along with an invitation letter to the shareholders	✗	✓
4. Shareholders' meeting report	14 days from the shareholders' meeting	✗	✓

* If the deadline falls on holiday, it will be postponed to the next business day.



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03

MARCH

2024

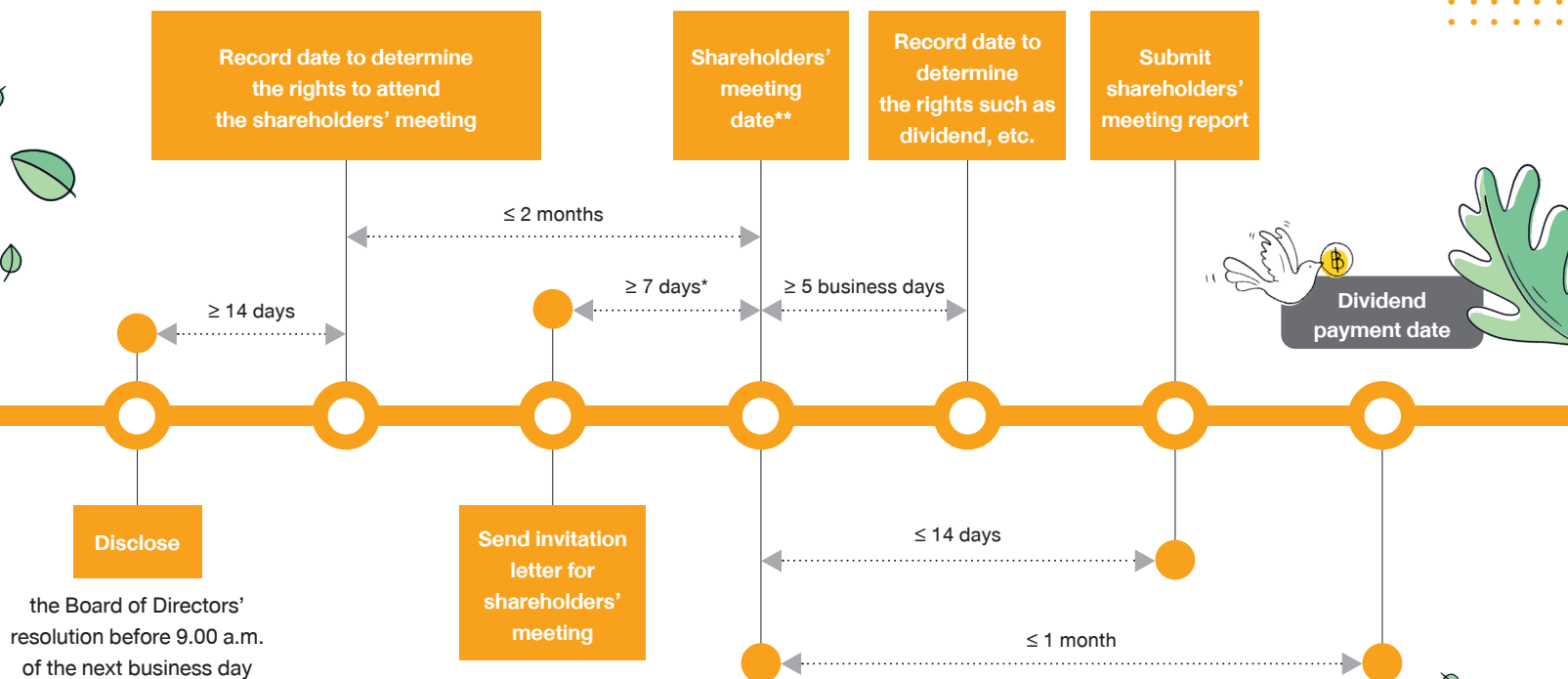
February 2024						
SUN	MON	TUE	WED	THU	FRI	SAT
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18	19	20	21	22	23	24
25	26	27	28	29		

April 2024						
SUN	MON	TUE	WED	THU	FRI	SAT
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14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1	2
3 World Wildlife Day	4	5	6	7	8	9
10	11	12	13 National Thai Elephant Day	14	15	16
17	18	19	20 TFEX : Last Trading Day Interest Rate Futures	21 World Forestry Day	22 World Water Day	23
24 31 TFEX : Last Trading Day Japanese Rubber Futures	25	26	27	28 TFEX : Last Trading Day SET50 Futures & Options, Single Stock Futures, Sector Futures, Gold Online Futures, Gold-D, Silver Online Futures, USD Futures, EUR/USD Futures, USD/JPY Futures, RSS3 & RSS3D Futures	29	30



Shareholders' Meeting



TIPS

In case of any change in the record date, it is required to notify in advance ≥ 7 days prior to the previous record date.



TIPS

In case of cancellation / addition / change in important agenda items, the company is required to notify in advance ≥ 14 days prior to the record date.

NOTE

- * Send ≥ 14 days in advance in case of important agenda
- ** Disclose shareholders' meeting resolutions before 9.00 a.m. of the next business day



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04

APRIL
2024

March 2024

SUN	MON	TUE	WED	THU	FRI	SAT
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

May 2024

SUN	MON	TUE	WED	THU	FRI	SAT
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	<div><div></div><div></div></div> <div>1</div> <div>Form 56-1 One Report for the year 2023</div>	<div>2</div>	<div>3</div>	<div>4</div>	<div>5</div>	<div>6</div> <div>Chakri Memorial Day</div>
<div>7</div>	<div><div></div><div></div></div> <div>8</div> <div>Substitution for Chakri Memorial Day</div>	<div>9</div>	<div>10</div>	<div>11</div>	<div>12</div> <div><div></div> Thai Mangrove Community Forest Day</div>	<div>13</div> <div>Songkran Festival</div>
<div>14</div> <div>Songkran Festival</div>	<div>15</div> <div>Songkran Festival</div>	<div><div></div><div></div></div> <div>16</div> <div>Substitution for Songkran Festival</div>	<div>17</div>	<div>18</div>	<div>19</div>	<div>20</div>
<div>21</div>	<div><div></div></div> <div>22</div> <div><div></div> Earth Day</div>	<div><div></div><div></div></div> <div>23</div> <div>TFEX : Last Trading Day Japanese Rubber Futures</div>	<div>24</div>	<div>25</div>	<div>26</div>	<div>27</div>
<div>28</div>	<div>29</div> <div>TFEX : Last Trading Day SET50 Futures & Options, Gold Futures, USD Futures, RSS3 & RSS3D Futures</div>	<div>30</div> <div>SET 49th Anniversary</div>				<div></div>



Capital Increase of Listed Companies

The Board of Directors' resolution

Disclose resolutions immediately or before 9.00 a.m. of the next business day

Arrange the shareholders' meeting

Offer newly issued shares

Subscription and payment services for newly issued shares

Register an increase in paid-up capital and report the share allocation results

List the newly issued shares on SET

Report the utilization of capital increase

Types of capital increase

1. Specified objectives
2. General Mandate: Shareholders approve allocation frameworks, but not yet known the objective by giving a mandate to the company's Board of Directors to consider capital increase and allocation. Every allocation must be disclosed in detail.

Share allocation for general mandate	Rights Offering (RO)	Preferential Public Offering (PPO)	Public Offering (PO)	Private Placement (PP)
Number of shares (% of paid-up capital as of the date of the Board of Directors' resolution on capital increase)	Not over 30%	Not over 20%	Not over 20%	Not over 10%
	Total additional paid-up capital not over 30% (PO and PP not over 20%)			
Offering price	Not specified		Must not be below the market price according to the SEC regulation	
Allocation period	Within the next Annual General Meeting (AGM) or the date the law requires to hold the next AGM, whichever comes first			
Type of securities	Common shares / preferred shares / TSR**		Common shares / preferred shares	

* From the last subscription and payment date

** Transferable Subscription Rights: TSR

Within 14 days*

Within 30 days*

Every 6 calendar months (within 30 days from the end of June and December)



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50th SET

05

MAY
2024

April 2024

SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

June 2024

SUN	MON	TUE	WED	THU	FRI	SAT
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			<div><div></div><div></div></div> <div>1</div> <div>National Labour Day</div>	<div>2</div>	<div>3</div>	<div>4</div> <div>Coronation Day</div>
<div>5</div>	<div>6</div> <div>Substitution for Coronation Day</div>	<div><div><div></div><div></div></div></div> <div>7</div>	<div>8</div>	<div>9</div>	<div>10</div> <div>Royal Ploughing Day</div>	<div>11</div>
<div>12</div>	<div>13</div>	<div>14</div> <div>Report on the distribution of strategic shareholders Report on the progress of free float adjustment</div>	<div><div><div></div><div></div></div></div> <div>15</div> <div>Reviewed Q1 financial statements</div>	<div>16</div>	<div>17</div>	<div>18</div>
<div>19</div>	<div>20</div> <div><div><div></div><div></div></div>World Bee Day</div>	<div>21</div>	<div><div><div></div><div></div></div></div> <div>22</div> <div>Visakha Bucha Day Arbor Day International Day of Biological Diversity</div>	<div>23</div>	<div>24</div>	<div>25</div>
<div>26</div> <div>TFEX : Last Trading Day Japanese Rubber Futures</div>	<div>27</div>	<div>28</div>	<div>29</div>	<div><div><div></div><div></div></div></div> <div>30</div> <div>TFEX : Last Trading Day SET50 Futures & Options, USD Futures, RSS3 & RSS3D Futures</div>	<div>31</div>	





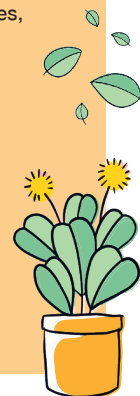
Maintaining the Listing Status

- Par value \geq THB 0.50
- Directors, management and controlling parties without prohibited qualifications
- Having qualified Chief Financial Officer and Chief Accountant
- Having Chairman and Managing Director or equivalent position in other names not being the same person
- At least 3 audit committee members and one-third of directors being independent directors (at least 3 persons)
- Having the SEC-approved auditor
- Having an internal control system as required by the SEC
- Having no conflict of interests
- Free float \geq 150 shareholders and holding shares \geq 15% of paid-up capital
- Providing provident fund according to the law
- In case of a holding company: must hold shares in \geq 1 profit-making subsidiaries engaged in core business. In case of subsidiary is established under foreign laws: must have directors residing in Thailand. A holding company must not have characteristics as an investment company.
- Designating the Exchange or a third person approved by the Exchange to act as its Listed Securities registrar

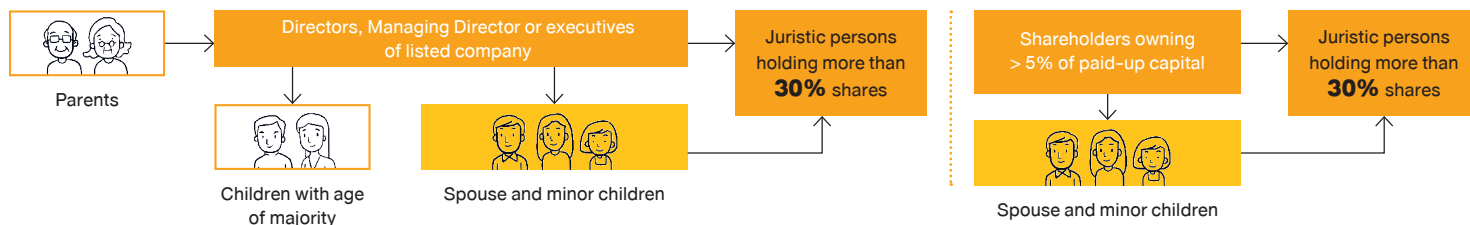
Share distribution of minority shareholders of listed company (Free Float)

Minority shareholders refer to non-strategic shareholders who hold common shares. Strategic shareholders consist of:

- 1 Directors, Managing Director or the top four executives after managing director level, including all those whose positions are equivalent to the fourth highest-level executives, and connected and related persons
- 2 Shareholders holding shares $>$ 5% of the paid-up capital, including related persons
- 3 Persons with controlling power



Guidelines for consideration of connected and related persons



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06

JUNE

2024

May 2024

SUN	MON	TUE	WED	THU	FRI	SAT
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

July 2024

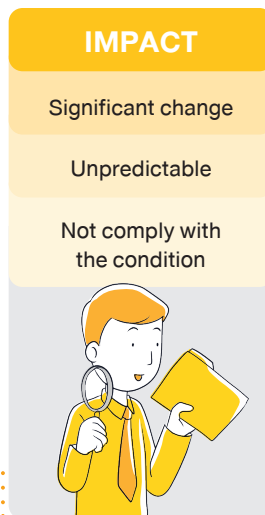
SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1
2	3 <div>H.M. Queen Suthida Bajrasudhabimalalakshana's Birthday</div>	4	5 <div>World Environment Day</div>	6 <div></div>	7	8
9	10	11	12	13 <div></div>	14	15 <div>World Ocean Day</div>
16 <div>World Sea Turtle Day</div>	17 <div>World Day to Combat Desertification and Drought</div>	18	19 <div>TFEX : Last Trading Day Interest Rate Futures</div>	20	21 <div></div>	22
23	24 <div>TFEX : Last Trading Day Japanese Rubber Futures</div>	25	26	27 <div>TFEX : Last Trading Day SET50 Futures & Options, Single Stock Futures, Sector Futures, Gold Online Futures, Gold Futures, Gold-D, Silver Online Futures, USD Futures, EUR/USD Futures, USD/JPY Futures, RSS3 & RSS3D Futures</div> <div>Care the Bear Day</div>	28	29
30						



Information Disclosure of Listed Companies

Guidelines for Executive Interview



Must disclose

According to law / regulatory requirements such as financial statements, material events which can impact securities prices and investment decisions, e.g. acquisition / disposition of assets, capital increase / decrease and dividend payment / omitted dividend payment, etc.

Should disclose

When information is incorrect / inaccurate / expected to affect securities prices, such as:

- Rumor / news from third parties
- Misleading information
- Wrong analysis report

Can choose to disclose

Information does not have immediate impact on securities prices, but listed companies must be held responsible if such information is disclosed. The set of information includes:

- Estimated annual financial statements via SET system
- Long-term income (more than 6 months)
- Industry trend and direction
- Quantitative figure (not amount of money)

Not disclose

Information which affects securities price, such as:

- Operating result in each quarter or close to the required period for disclosure to SET
- Opinions that dictate securities prices
- Unclear or uncertain information

Key Principles

1. Accurate information must align with facts without ambiguity or exaggeration.
2. Information is adequately summarized for investment decisions.
3. The disclosure must be sufficient and on time for making investment decision. Investors must be ensured equitable access to information.
4. The information will be mainly disclosed through SET system to ensure thorough dissemination and equal access.



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50th SET

07

JULY

2024

June 2024

SUN	MON	TUE	WED	THU	FRI	SAT
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

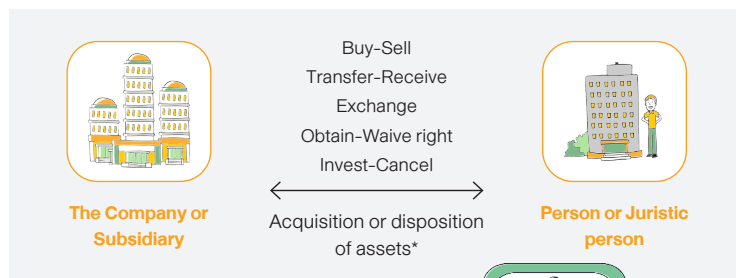
August 2024

SUN	MON	TUE	WED	THU	FRI	SAT
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1	2	3	4	▲●	5
7	8	9	10	11	12	▲●13
14	15	16	17	18	19	▲●20
21	22	23	24	25	26	27
Buddhist Lent Day	Substitution for Asarnha Bucha Day		TFEX : Last Trading Day Japanese Rubber Futures			
▲●28	29	30	31			
H.M. King Maha Vajiralongkorn Phra Vajiraklaochaoyuhua's Birthday	Substitution for H.M. King Maha Vajiralongkorn Phra Vajiraklaochaoyuhua's Birthday	Report of the utilization of capital increase TFEX : Last Trading Day SET50 Futures & Options, USD Futures, RSS3 & RSS3D Futures	World Ranger Day			



Acquisition or Disposition of Assets



* Exception:

- Current assets used for normal business operation only
- Investment for liquidity management

Combination

- May combine transactions that have been separated intentionally
- Transaction occurred 6 months prior to the previous transaction, except for transaction which has already been approved by the shareholders' meeting
- Transactions related to takeover or merger of businesses

Backdoor Listing

- Companies or subsidiaries acquire assets of other companies and
 - (1) Transaction size $\geq 100\%$ or
 - (2) Transfer controlling power to other companies or
 - (3) A merger that causes a decline in collective shareholding of listed company's existing shareholders to $< 50\%$, or change of controlling power
- SET may count transactions made during the period of 12 months.

Exception (must meet all the following conditions)

- (1) The acquired business is similar to or supports existing business.
- (2) Listed company's core business remains unchanged.
- (3) Company group remains qualified as listed company.
- (4) The Board of Directors and controlling power have no significant change.

Listed company's process

- Disclose information immediately, appoint IFA, and seek shareholders' approval with the requirement of three-fourths from participating and voting shareholders
- File a new listing application to SET in line with the New Listing Rule

Cash Company

- Listed company or subsidiary has disposed of all or nearly all of its assets used in normal operations, resulting in all or nearly all of its assets being in the form of cash or short-term securities.

Listed company's process

- Disclose information immediately, appoint IFA, and seek shareholders' approval with the requirement of three-fourths from participating and voting shareholders
- Submit the statement of financial position reviewed by the auditor within 30 days from the date of asset disposal
- Manage to have appropriate business within 6 months from the date of financial position statement submitted to SET

SET's process

- SET will post NP (notice pending) and C (caution) signs for 6 months pending listed company's business adjustment.
- If the company fails to adjust appropriate business within 6 months, SET will announce that the securities are subject to delisting, and post NC and SP (suspension) signs.

Calculation of Transaction size (x)

Use every calculation methodology that is applicable and select the highest value as size of transaction

1

Calculation based on NTA** (%)

$$= \frac{\text{Proportion of equity holding (increase / decrease) x NTA** of investing company x 100}}{\text{NTA** of the listed company}}$$

2

Calculation based on total value of consideration paid or received (%)

$$= \frac{\text{Value of transaction paid or received x 100}}{\text{Total assets of listed company}}$$

3

Calculation based on net operating profit (%)

$$= \frac{\text{Shareholding ratio (increase / decrease) x net operating profit of company that makes transactions x 100}}{\text{Net operating profit of listed company}}$$

4

Calculation based on value of equity share (%)

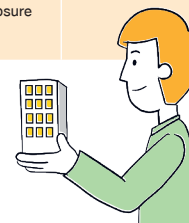
$$= \frac{\text{Shares issued for the payment of assets x 100}}{\text{Issued and paid-up shares of the listed company}}$$

** Net Tangible Asset (NTA): Total assets minus intangible assets such as goodwill and deferred expenses, total liabilities and non-controlling interests.

Procedures based on transaction size (x)

the maximum percentage derived from the 1st - 4th criteria

X < 15%	15% ≤ X < 50%	50% ≤ X < 100%	X ≥ 100%
<ul style="list-style-type: none"> • Not required to notify SET • Required to notify SET if securities are issued 	<ul style="list-style-type: none"> • Notify SET • Send a circular notification to shareholders within 21 days from the date of disclosure to SET 	<ul style="list-style-type: none"> • Notify SET • Appoint IFA • Seek approval from shareholders 	<ul style="list-style-type: none"> • Notify SET • Appoint IFA • Seek approval from shareholders • Seek approval from SET (Backdoor Listing)



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08

AUGUST2024

July 2024						
SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

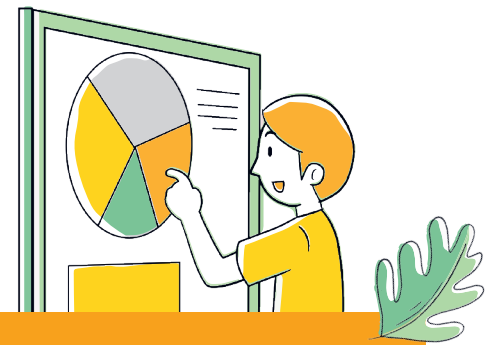
September 2024						
SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
	H.M. Queen Sirikit The Queen Mother's Birthday / Mother's Day World Elephant Day		Reviewed Q2 financial statements			
18	19	20	21	22	23	24
25	26	27	28	29	30	31
	TFXE : Last Trading Day Japanese Rubber Futures			TFXE : Last Trading Day SET50 Futures & Options, Gold Futures, USD Futures, RSS3 & RSS3D Futures	International Whale Shark Day	



Connected Transactions

Transactions made by a listed company or its subsidiary with the person related to the listed company



Connected person refers to:

- 1) Directors, executives, major shareholders, controlling persons, or persons to be nominated for directorship, executives or controlling person positions, as well as their related persons and close relatives
- 2) Any juristic person with major shareholder or control person according to 1)
- 3) Any person whose actions can be identified as proxy or under the influence of 1) and 2)
- 4) Director of a juristic person with controlling power over the company
- 5) Spouse, underage child or adopted underage child of the director in 4)
- 6) A juristic person under the controlling power of the person in 4) or 5)
- 7) Nominee: Any person taking action under the perception or agreement that if such action is to bring financial benefit to the person, the following persons to also gain similar benefit: the company's directors juristic, the company's executives, the company's control person, the director of the juristic person with controlling power over the company, the spouse, children or adopted child under the age of majority of the person

Exempted transactions

- 1) Connected transactions between the listed company and its subsidiaries, or subsidiary and subsidiary, in which the connected persons hold no more than 10% shares
- 2) Issuance of new securities to connected persons according to related regulations
- 3) Transactions with juristic person in which the listed company or subsidiary sends its representative to be in the management team as a shareholder
- 4) Transactions that are fair and do not lead to benefit transfer

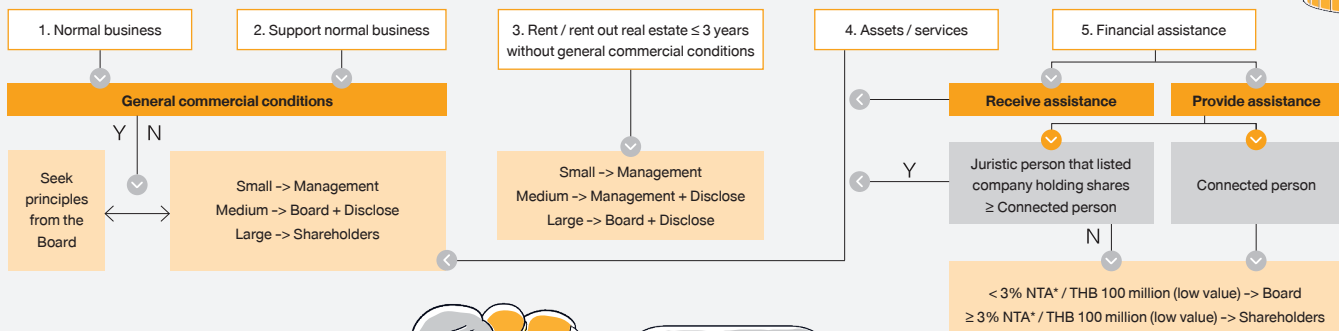
Calculation of the transaction size (whichever is higher)

Small : \leq THB 1 million / \leq 0.03% NTA*

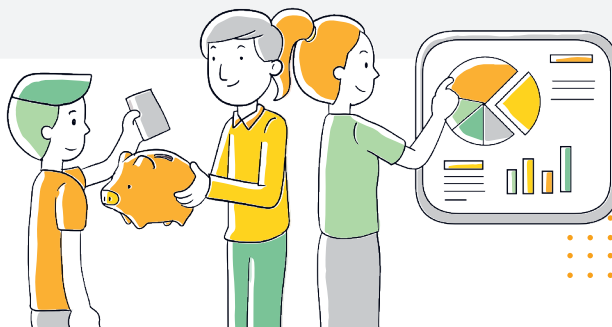
Medium : THB 1 million $< x <$ THB 20 million / $0.03\% < x < 3\%$ NTA*

Large : \geq THB 20 million / $\geq 3\%$ NTA*

Types and procedures of connected transactions



* Net Tangible Asset (NTA): Total assets minus intangible assets such as goodwill and deferred expenses, total liabilities and non-controlling interests.



MORE INFO. IN THAI



MORE INFO. IN ENGLISH

50th SET

09

SEPTEMBER
2024

August 2024

SUN	MON	TUE	WED	THU	FRI	SAT
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

October 2024

SUN	MON	TUE	WED	THU	FRI	SAT
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

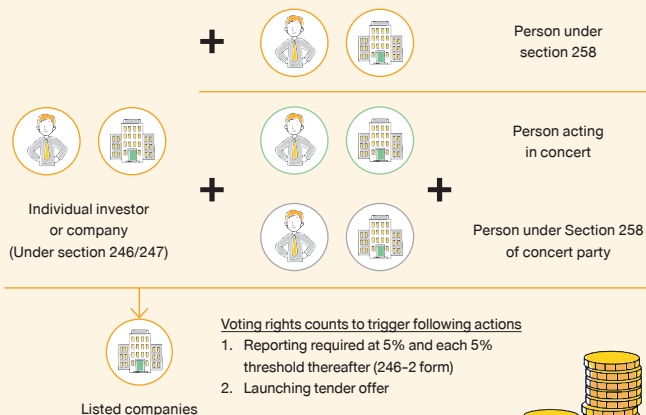
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1 <div>Seub Nakhasathien Day</div>	2 <div>Half-year audited financial statements (financial institutions)</div>	3	4	5	6	7
8 <div>Care the Wild Day</div>	9	10	11	12	13	14
15 <div>World Ozone Day</div>	16	17	18 <div>TFEX : Last Trading Day Interest Rate Futures</div>	19	20 <div>World Cleanup Day National River Conservation Day</div>	21
22 <div>World Rhino Day World Car Free Day</div>	23	24 <div>TFEX : Last Trading Day Japanese Rubber Futures</div>	25	26	27 <div>TFEX : Last Trading Day SET50 Futures & Options, Single Stock Futures, Sector Futures, Gold Online Futures, Gold-D, Silver Online Futures, USD Futures, EUR/USD Futures, USD/JPY Futures, RSS3 & RSS3D Futures</div>	28
29	30					



Takeover & Tender Offer



Calculation of shareholding (%)



Calculation of voting rights (%)

Shares

Voting rights of shareholding x 100

Total voting rights of the company¹

Convertible securities

Voting rights for convertible securities x 100

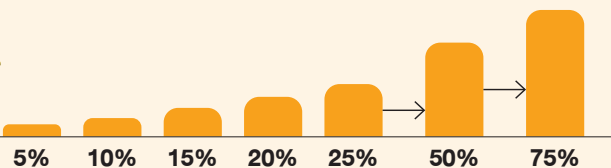
Total voting rights of the company^{1,2}

¹ In case of repurchased shares: total voting rights – treasury stock at the end of the month before the transaction occurs

² Current voting rights excluding shares to be derived from convertible securities

246-2 Form ... an alert to warn investors before the takeover

- Report to the SEC when reaching or passing every 5% of all voting rights (within 3 business days from the date of acquisition / disposition except for the share disposal in a tender offer which has to report within 5 business days from the end of the offer period)
- In case the company buys back shares or fully exercises subscription rights for newly issued shares, causing the proportion of shareholding to reach or pass every 5% of all voting rights
 - at that time: no report / no tender offer required
 - If obtains additional shares later: it is required to report / undertake tender offer
- Person obliged to report must submit the 246-2 form via online system



Takeover or holding securities to control the business

When reaching Trigger Point:

25% >> 50% >> 75% of total voting rights

Must make Tender Offer as an option, enabling all shareholders to make their fair exit

Offering price (general case)

Acquire shares within 90 days
Not less than the highest acquisition price in 90 days

No acquisition of shares in 90 days
Price can be set at any level.

Tender offer is exempted if Trigger Point is reached

1. Reduce share proportion to lower than Trigger Point within 7 business days by selling on the main board or selling back to persons who sold the shares
2. Abstention from the exercise of voting rights for the portion of shares required to be reduced

For more information: the SEC, SEC Help Center: 1207



MORE INFO. IN THAI

50th SET

10

OCTOBER
2024

September 2024

SUN	MON	TUE	WED	THU	FRI	SAT
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

November 2024

SUN	MON	TUE	WED	THU	FRI	SAT
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
Navamindra Maharaj Day	Substitution for Navamindra Maharaj Day					
20	21	22	23	24	25	26
27	28	29	30	31		



Independent Director (ID) and Audit Committee (AC)

Composition of the Board of Directors

ID

: ≥ one-third of total directors but not less than 3 members

AC

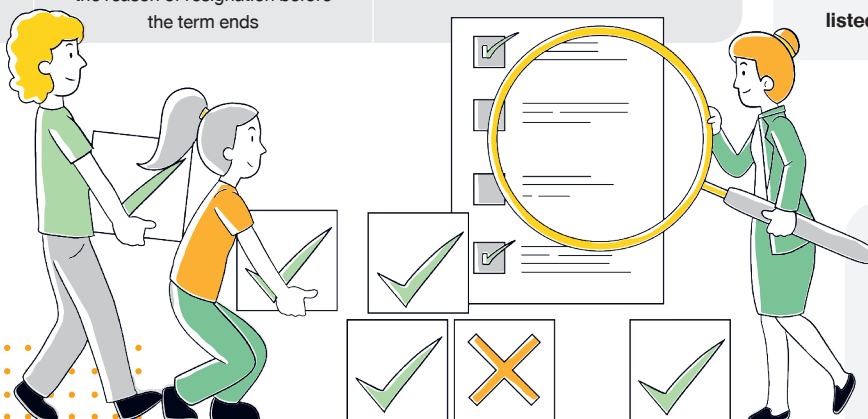
: ≥ 3 members (at least 1 member with qualified knowledge and experience to review the reliability of financial statements)

Action when there is any change on AC

Types	Submission via SETLink	
	News disclosed to investors	Report to SET
Appointment	<p>✓</p> <p>Disclose with the form to report on name of members and scope of work of the audit committee (F24-1) within 3 business days from the appointment date</p>	<p>✓</p> <p>Submit biography certification of the AC (F24-2) within 7 business days from the appointment date</p>
Resignation	<p>✓</p> <p>Disclose immediately and specify the reason of resignation before the term ends</p>	<p>—</p>

Key additional qualifications of AC

- **Having qualifications of an independent director, such as:**
 - Holding no more than 1% of total shares including the shareholding of related persons
 - Not currently be or never been the company's executive director, worker, employee, salaried consultant, or control person in the past two years
 - Not related by blood or by legal registration with other directors, executives, major shareholders, controlling parties
 - Not having or never have had a business relationship with the company in the past two years
 - Not being or never have been the company's auditor in the past two years
 - Not providing or never have provided professional services with a fee of more than THB 2 million per year during the past two years
 - Not representative of the company's directors, major shareholders, shareholders related to major shareholders
 - Not operating similar business and competing with the company or its subsidiary
- **Not the director authorized by the Board of Directors to make decisions of the company's operation**
- **Not the director of the parent company, subsidiary, or same-level subsidiary, particularly in the case of listed companies**



MORE INFO. IN THAI



MORE INFO. IN ENGLISH

50th SET

11

NOVEMBER

2024

October 2024

SUN	MON	TUE	WED	THU	FRI	SAT
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

December 2024

SUN	MON	TUE	WED	THU	FRI	SAT
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1	2
3	4	5	6	7	8	9
		<div><div></div><div>World Tsunami Awareness Day</div></div>				
10	11	12	13	14	15	16
			<div><div></div><div>Reviewed Q3 financial statements Report on the progress of free float adjustment</div></div> <div><div></div><div>Father of Royal Rainmaking Day</div></div>			<div><div></div><div>World Cultural and Natural Heritage Day</div></div>
17	18	19	20	21	22	23
				<div><div></div><div>Care the Whale Day</div></div>		
24	25	26	27	28	29	30
<div><div></div><div>TFEX : Last Trading Day Japanese Rubber Futures</div></div>			<div><div></div><div>TFEX : Last Trading Day SET50 Futures & Options, USD Futures, RSS3 & RSS3D Futures</div></div>			



Share Repurchase for Financial Management



Disclose the Board of Directors' resolution regarding share repurchase project

(≥ 3 days prior to the starting date of share repurchase)

Disclose the Board of Directors' resolution within 9.00 a.m. of the next business day

Report on buying / selling of repurchased shares

- Buy / sell in SET (AOM): within 9.00 a.m. of the next business day from the date of buying / selling repurchased shares
- General offer: within 5 business days from the completion date of buying / selling of repurchased shares
- Sell to RO, ESOP: within 5 business days from the date of selling repurchased shares

Buy on SET (AOM)
Repurchase not exceeding 10%

Buy via a general offer

Submit repurchase offer to shareholders and SET

- In case specified in the company's articles of association and the repurchase amount not over 10%*
- Listed company eligible for share repurchase must have retained earnings on the separate financial statements, excess liquidity, and free float as required.

* Outstanding repurchased shares of all the projects + Repurchased shares of new projects

Starting date

At least 10 days

- Buying on SET (AOM) : when completely repurchased at specified amount, but not exceeding 6 months
- General Offer: At least 10 days but not exceeding 20 days

Completion date of share repurchase
(the completion of project)

Able to start treasury stock program again 6 months after the completion date of the latest repurchase

After 3 months

Disclose board resolution on selling repurchased shares
(≥ 3 days prior to the start date of selling the repurchased shares)

Tips

- Repurchased shares will neither be counted to form a quorum of the shareholders' meeting nor be eligible to vote nor be entitled to dividend.
- The company must completely sell repurchased shares before issuing new shares (capital increase).

Complete selling within 3 years from the completion date of repurchase. If the shares are not sold out, notify the capital reduction by writing off the unsold repurchased shares and disclose information to SET when the registration of the capital change is completed.

Starting date for selling the repurchased shares



MORE INFO. IN THAI



MORE INFO. IN ENGLISH



12

DECEMBER

2024

November 2024

SUN	MON	TUE	WED	THU	FRI	SAT
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

January 2025

SUN	MON	TUE	WED	THU	FRI	SAT
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1	2	3	4	5	6	7
				H.M. King Bhumibol Adulyadej The Great's Birthday / National Day / Father's Day World Soil Day		
8	9	10	11	12	13	14
		Constitution Day	International Mountain Day			
15	16	17	18	19	20	21
			TFEX : Last Trading Day Interest Rate Futures			
22	23	24	25	26	27	28
TFEX : Last Trading Day Japanese Rubber Futures				National Wildlife Day	TFEX : Last Trading Day SET50 Futures & Options, Single Stock Futures, Sector Futures, Gold Online Futures, Gold Futures, Gold-D, Silver Online Futures, USD Futures, EUR/USD Futures, USD/JPY Futures, RSS3 & RSS3D Futures	
29	30	31				
		New Year's Eve				



CALENDAR 2025

January 2025

SUN	MON	TUE	WED	THU	FRI	SAT
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

February 2025

SUN	MON	TUE	WED	THU	FRI	SAT
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

March 2025

SUN	MON	TUE	WED	THU	FRI	SAT
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

April 2025

SUN	MON	TUE	WED	THU	FRI	SAT
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

May 2025

SUN	MON	TUE	WED	THU	FRI	SAT
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

June 2025

SUN	MON	TUE	WED	THU	FRI	SAT
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

July 2025

SUN	MON	TUE	WED	THU	FRI	SAT
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

August 2025

SUN	MON	TUE	WED	THU	FRI	SAT
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

September 2025

SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

October 2025

SUN	MON	TUE	WED	THU	FRI	SAT
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

November 2025

SUN	MON	TUE	WED	THU	FRI	SAT
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

December 2025

SUN	MON	TUE	WED	THU	FRI	SAT
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			