



บริษัท ดีลอยท์ ทูเช่ โทมัทสึ ไซยยศ  
สอบบัญชี จำกัด  
อาคาร เอไอเอ สาทร ทาวเวอร์ ชั้น 23-27  
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## REPORT OF THE INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS ON THE SUMMARY FINANCIAL STATEMENTS

TO THE SHAREHOLDERS AND BOARD OF DIRECTORS  
THAILAND CLEARING HOUSE COMPANY LIMITED

### Opinion

The summary financial statements comprise the summary statement of financial position as at December 31, 2020 and the related summary statement of comprehensive income for the year then ended which are derived from the audited financial statements of Thailand Clearing House Company Limited for the year ended December 31, 2020.

In our opinion, the accompanying summary financial statements are consistent, in all material respects, with the audited financial statements.

### Summary Financial Statements

The summary financial statements do not contain all the disclosures required by Thai Financial Reporting Standards. Reading the summary financial statements and the auditor's report, therefore, is not a substitute for reading the audited financial statements and the auditor's report thereon. The summary financial statements and the audited financial statements do not reflect the effects of events that occurred subsequent to the date of our report on the audited financial statements.

### The Audited Financial Statements and Our Report Thereon

We expressed an unmodified audit opinion on the audited financial statements in our report dated February 17, 2021.

### Management's Responsibility for the Summary Financial Statements

Management is responsible for the preparation of the summary financial statements for publication in the newspapers and posting at the Company's premises.



### **Auditor's Responsibility**

Our responsibility is to express an opinion on whether the summary financial statements are consistent, in all material respects, with the audited financial statements based on our procedures, which were conducted in accordance with Thai Standard on Auditing No. 810 (Revised), "Engagements to Report on Summary Financial Statements".



Dr. Suphamit Techamontrikul  
Certified Public Accountant (Thailand)  
Registration No. 3356

**BANGKOK**  
February 17, 2021

**DELOITTE TOUCHE TOHMATSU JAIYOS AUDIT CO., LTD.**

**THAILAND CLEARING HOUSE COMPANY LIMITED**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT DECEMBER 31, 2020**

UNIT : THOUSAND BAHT

	2020	2019
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	12,966	11,574
Cash at bank for clearing collateral	541,538	327
Assets for margin deposits and benefits	20,326,369	13,384,662
Trade and other current receivables	98,770	69,558
Other current financial assets	1,452,426	-
Short-term investment	-	1,302,081
Other current assets	5,428	5,428
Total current assets	22,437,497	14,773,630
<b>NON-CURRENT ASSETS</b>		
Assets for clearing system protection and benefits	2,216,908	2,205,298
Reserve fund for clearing and settlement	5,804,065	5,590,438
Total non-current assets	8,020,973	7,795,736
<b>TOTAL ASSETS</b>	<b>30,458,470</b>	<b>22,569,366</b>

**THAILAND CLEARING HOUSE COMPANY LIMITED**  
**STATEMENT OF FINANCIAL POSITION (CONTINUED)**  
**AS AT DECEMBER 31, 2020**

UNIT : THOUSAND BAHT

	2020	2019
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
<b>CURRENT LIABILITIES</b>		
Clearing collateral payable	541,427	3
Margin deposits and benefits payable	20,329,161	13,384,662
Trade and other current payables	189,276	206,998
Corporate income tax payable	25,968	10,206
Other current liabilities	3,640	2,076
Total Current Liabilities	<u>21,089,472</u>	<u>13,603,945</u>
<b>NON-CURRENT LIABILITIES</b>		
Assets for clearing system protection and benefits payable	2,216,985	2,205,298
Long-term borrowings from the major shareholder	5,690,834	5,440,834
Deferred tax liabilities	15,684	12,676
Total Non-current Liabilities	<u>7,923,503</u>	<u>7,658,808</u>
<b>TOTAL LIABILITIES</b>	<u>29,012,975</u>	<u>21,262,753</u>
<b>SHAREHOLDERS' EQUITY</b>		
<b>SHARE CAPITAL</b>		
Authorized share capital		
60,000,000 ordinary shares of Baht 10 each,	600,000	600,000
Paid-up share capital		
60,000,000 ordinary shares of Baht 10 each, fully paid	600,000	600,000
<b>RETAINED EARNINGS</b>		
Appropriated		
Legal reserve	32,981	22,457
Unappropriated	812,514	684,156
<b>TOTAL SHAREHOLDERS' EQUITY</b>	<u>1,445,495</u>	<u>1,306,613</u>
<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<u>30,458,470</u>	<u>22,569,366</u>

**THAILAND CLEARING HOUSE COMPANY LIMITED**  
**STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE YEAR ENDED DECEMBER 31, 2020**

UNIT : THOUSAND BAHT

	2020	2019
REVENUES		
Service income	813,321	694,517
Investment income	141,324	180,026
Other income	5,099	67,387
Total Revenues	<u>959,744</u>	<u>941,930</u>
EXPENSES		
Administrative expenses	516,533	512,615
Finance costs	137,441	166,254
Total Expenses	<u>653,974</u>	<u>678,869</u>
PROFIT BEFORE INCOME TAX EXPENSE	305,770	263,061
INCOME TAX EXPENSE	(59,094)	(52,598)
NET PROFIT FOR THE YEARS	<u>246,676</u>	<u>210,463</u>
OTHER COMPREHENSIVE INCOME	-	-
<b>TOTAL COMPREHENSIVE INCOME FOR THE YEARS</b>	<u><u>246,676</u></u>	<u><u>210,463</u></u>
<b>BASIC EARNINGS PER SHARE (BAHT)</b>	4.11	3.51
<b>WEIGHTED AVERAGE NUMBER OF</b>		
<b>ORDINARY SHARES (THOUSAND SHARES)</b>	60,000	60,000