



บริษัท ดีลอยท์ ทูเช่ โทมัทสึ ไซมยศ
สอบบัญชี จำกัด
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REPORT OF THE INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS ON THE SUMMARY FINANCIAL STATEMENTS

TO THE SHAREHOLDERS AND BOARD OF DIRECTORS
THAILAND CLEARING HOUSE COMPANY LIMITED

Opinion

The summary financial statements comprise the summary statement of financial position as at December 31, 2019 and the related summary statement of profit or loss and other comprehensive income for the year then ended which are derived from the audited financial statements of Thailand Clearing House Company Limited for the year ended December 31, 2019.

In our opinion, the accompanying summary financial statements are consistent, in all material respects, with the audited financial statements.

Summary Financial Statements

The summary financial statements do not contain all the disclosures required by Thai Financial Reporting Standards. Reading the summary financial statements and the auditor's report, therefore, is not a substitute for reading the audited financial statements and the auditor's report thereon. The summary financial statements and the audited financial statements do not reflect the effects of events that occurred subsequent to the date of our report on the audited financial statements.

The Audited Financial Statements and Our Report Thereon

We expressed an unmodified audit opinion on the audited financial statements in our report dated February 19, 2020.

Management's Responsibility for the Summary Financial Statements

Management is responsible for the preparation of the summary financial statements for publication in the newspapers and posting at the Company's premises.

Auditor's Responsibility

Our responsibility is to express an opinion on whether the summary financial statements are consistent, in all material respects, with the audited financial statements based on our procedures, which were conducted in accordance with Thai Standard on Auditing No. 810 (Revised), "Engagements to Report on Summary Financial Statements".



Dr. Suphamit Techamontrikul
Certified Public Accountant (Thailand)
Registration No. 3356

BANGKOK
February 19, 2020

DELOITTE TOUCHE TOHMATSU JAIYOS AUDIT CO., LTD.

THAILAND CLEARING HOUSE COMPANY LIMITED

STATEMENT OF FINANCIAL POSITION

AS AT DECEMBER 31, 2019

UNIT : THOUSAND BAHT

	2019	2018
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	11,574	33,021
Assets for margin deposits and benefits	13,384,662	15,510,404
Other receivables	69,885	65,319
Short-term investment	1,302,081	-
Short-term loans to the major shareholder	-	1,145,500
Other current assets	5,428	6,167
Total current assets	<u>14,773,630</u>	<u>16,760,411</u>
NON-CURRENT ASSETS		
Assets for clearing system protection and benefits	2,205,298	1,982,549
Reserve fund for clearing and settlement	5,590,438	5,328,576
Deferred tax assets	-	145
Total non-current assets	<u>7,795,736</u>	<u>7,311,270</u>
TOTAL ASSETS	<u><u>22,569,366</u></u>	<u><u>24,071,681</u></u>

THAILAND CLEARING HOUSE COMPANY LIMITED
STATEMENT OF FINANCIAL POSITION (CONTINUED)
AS AT DECEMBER 31, 2019

	UNIT : THOUSAND BAHT	
	2019	2018
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES		
Margin deposits and benefits payable	13,384,662	15,510,404
Trade and other payables	207,001	149,681
Current income tax payable	10,206	13,562
Other current liabilities	2,076	1,629
Total Current Liabilities	13,603,945	15,675,276
NON-CURRENT LIABILITIES		
Assets for clearing system protection and benefits payable	2,205,298	1,982,549
Long-term borrowings from the major shareholder	5,440,834	5,240,834
Deferred tax liabilities	12,676	-
Total Non-current Liabilities	7,658,808	7,223,383
TOTAL LIABILITIES	21,262,753	22,898,659
SHAREHOLDERS' EQUITY		
SHARE CAPITAL		
Authorized share capital		
60,000,000 ordinary shares of Baht 10 each,	600,000	600,000
Paid-up share capital		
60,000,000 ordinary shares of Baht 10 each, fully paid	600,000	600,000
RETAINED EARNINGS		
Appropriated - legal reserve	22,457	14,770
Unappropriated	684,156	558,252
TOTAL SHAREHOLDERS' EQUITY	1,306,613	1,173,022
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	22,569,366	24,071,681

THAILAND CLEARING HOUSE COMPANY LIMITED
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED DECEMBER 31, 2019

	UNIT : THOUSAND BAHT	
	2019	2018
REVENUES		
Service income	694,517	682,648
Investment income, net	180,026	92,124
Other income	67,387	6,220
Total Revenues	941,930	780,992
 EXPENSES		
Administrative expenses	512,615	500,228
Finance costs	166,254	88,422
Total Expenses	678,869	588,650
 PROFIT BEFORE INCOME TAX	263,061	192,342
INCOME TAX EXPENSE	(52,598)	(38,592)
NET PROFIT FOR THE YEARS	210,463	153,750
OTHER COMPREHENSIVE INCOME	-	-
TOTAL COMPREHENSIVE INCOME FOR THE YEARS	210,463	153,750
 BASIC EARNINGS PER SHARE (BAHT)	3.51	2.56
 WEIGHTED AVERAGE NUMBER OF		
ORDINARY SHARES (THOUSAND SHARES)	60,000	60,000