

THAILAND CLEARING HOUSE COMPANY LIMITED

STATEMENT OF FINANCIAL POSITION

AS AT DECEMBER 31, 2018

UNIT : THOUSAND BAHT

	2018	2017
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	33,021	43,269
Assets for margin deposits and benefits	15,510,404	13,397,885
Accrued income	64,299	60,320
Accrued interest receivable	224	218
Short-term loans to the major shareholder	1,145,500	1,030,500
Other current assets	6,963	4,579
Total current assets	<u>16,760,411</u>	<u>14,536,771</u>
NON-CURRENT ASSETS		
Assets for clearing system protection and benefits	1,982,549	1,902,397
Reserve fund for clearing and settlement	5,328,576	5,124,320
Deferred tax assets	145	-
Total non-current assets	<u>7,311,270</u>	<u>7,026,717</u>
TOTAL ASSETS	<u><u>24,071,681</u></u>	<u><u>21,563,488</u></u>

THAILAND CLEARING HOUSE COMPANY LIMITED
STATEMENT OF FINANCIAL POSITION (CONTINUED)

AS AT DECEMBER 31, 2018

UNIT : THOUSAND BAHT

	2018	2017
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES		
Margin deposits and benefits payable	15,510,404	13,397,885
Accounts payable and accrued expenses	61,350	63,824
Accrued interest expense	86,322	97,878
Unearned revenue	70	627
Income tax payable	13,562	-
Other current liabilities	3,568	2,982
Total Current Liabilities	<u>15,675,276</u>	<u>13,563,196</u>
NON-CURRENT LIABILITIES		
Assets for clearing system protection and benefits payable	1,982,549	1,902,397
Long-term borrowings from the major shareholder	5,240,834	5,046,791
Deferred tax liabilities	-	1,328
Total Non-current Liabilities	<u>7,223,383</u>	<u>6,950,516</u>
TOTAL LIABILITIES	<u>22,898,659</u>	<u>20,513,712</u>
SHAREHOLDERS' EQUITY		
SHARE CAPITAL		
Authorized share capital		
60,000,000 ordinary shares of Baht 10 each,	<u>600,000</u>	<u>600,000</u>
Paid-up share capital		
60,000,000 ordinary shares of Baht 10 each, fully paid	600,000	600,000
RETAINED EARNINGS		
Appropriated - legal reserve	14,770	11,558
Unappropriated	558,252	438,218
TOTAL SHAREHOLDERS' EQUITY	<u>1,173,022</u>	<u>1,049,776</u>
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	<u>24,071,681</u>	<u>21,563,488</u>

THAILAND CLEARING HOUSE COMPANY LIMITED
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED DECEMBER 31, 2018

UNIT : THOUSAND BAHT

	2018	2017
REVENUES		
Service income	688,868	546,520
Investment income	92,124	94,870
Total Revenues	<u>780,992</u>	<u>641,390</u>
EXPENSES		
Administrative expenses	500,228	463,226
Finance costs	88,422	97,878
Total Expenses	<u>588,650</u>	<u>561,104</u>
PROFIT BEFORE INCOME TAX	192,342	80,286
INCOME TAX EXPENSE	<u>(38,592)</u>	<u>(16,057)</u>
NET PROFIT FOR THE YEARS	153,750	64,229
OTHER COMPREHENSIVE INCOME	-	-
TOTAL COMPREHENSIVE INCOME FOR THE YEARS	<u>153,750</u>	<u>64,229</u>
BASIC EARNINGS PER SHARE (BAHT)	2.56	1.07
WEIGHTED AVERAGE NUMBER OF		
ORDINARY SHARES (THOUSAND SHARES)	60,000	60,000