

## Checklist: Debt payment default

If a listed company or its subsidiary is unable to meet its debt obligations when due and debt payment default is equal to or more than 5 percent of total assets on the latest consolidated (or separate financial statements) or default on debt instruments listed on SET, the listed company must update the status in solving such debt payment default immediately and disclose the progress of debt repayment periodically until the full repayment by submitting with financial statements in each quarter or when there is any progress on debt repayment, whichever comes first.

Information Disclosure	Checked (✓)
<b>1. Starting date of debt payment default</b>	
<b>2. Name of debtor and counterparty</b>	
<ul style="list-style-type: none"> <li>Name of debtor and creditor (<i>if the counterparty is juristic person, identify the ultimate shareholder</i>) including the relationship with the listed company, the board of directors, management, major shareholders and controlling persons of the listed company</li> </ul>	
<b>3. Transaction type</b>	
<ul style="list-style-type: none"> <li>Explain the purpose of debt, type of debt (<i>i.e., loans, debentures, bills of exchange</i>), loan value, payment conditions, interest rate and important conditions of the contract (<i>i.e., having a guarantor and collateral</i>)</li> </ul>	
<ul style="list-style-type: none"> <li>Explain the cause of debt default</li> </ul>	
<ul style="list-style-type: none"> <li>Information according to the default notice (<i>such as amount of default, default rate, payment schedule and important conditions required by the creditor</i>)</li> </ul>	
<ul style="list-style-type: none"> <li>Transaction size when compared to the total assets as presented in the latest consolidated financial statements (<i>or financial statements</i>)</li> </ul>	
<b>4. Guidelines to solve the default problems (<i>i.e., negotiations with the counterparty, procedures and timeframe</i>)</b>	
<b>5. Possible impact</b>	
<ul style="list-style-type: none"> <li>Impact on the company's financial position and operating results</li> </ul>	
<ul style="list-style-type: none"> <li>Impact on other debt instruments issued by the company or its subsidiary</li> </ul>	
<ul style="list-style-type: none"> <li>Consequences due to the failure to comply with default notice (<i>i.e., legal action</i>)</li> </ul>	

## Template to choose for reporting the news to SET

Headline	Template
Report the company's debt default	<u>Choose</u> Other
Report the progress in solving debt default	<u>Choose</u> Other

- Reference:
- SET Notification on Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company B.E. 2560 (2017)
  - Guidelines on information disclosure for a listed company regarding financial assistance to other persons and default on loan payment