

**Checklist: Investment in another company resulting in that other company becoming a subsidiary**

<b>Information Disclosure</b>					<b>Checked (✓)</b>
1. The date of resolution made by the board of directors and expected registration date to incorporate a company					
2. Name of company to be invested in					
3. Investment objectives					
4. Registered capital, number of shares and par value					
5. Investment proportion, shareholding structure of the new company can be described per the table below:					
Shareholder list		Prior to the transaction		After the transaction	
		No. of shares	%	No. of shares	%
1.	.....	.....	.....	.....	.....
2.	.....	.....	.....	.....	.....
<i>(For juristic person, specify ultimate shareholders)</i>					
6. Nature of business and period expected to generate commercial income					
7. List of directors of the new company, if the company does not hold the entire shares, please specify how many directors will be representing the company in the board and the total number of board of directors.					
8. Sources of funds for setting up a new company					
9. If the acquisition of assets requires the disclosure per the criteria of transactions deemed as the acquisition or disposition of assets or connected transactions, disclose the information according to the checklist: Transactions deemed as acquisition or disposition of asset, or Connected transactions, as the case may be.					

**Template to choose for reporting news to the SET**

<b>Headline</b>	<b>Template</b>
- Establishment of a Subsidiary	<u>Choose</u> Acquisition or Disposition of Assets
- Establishment of a Joint Venture Company	

Reference: Notification of the Stock Exchange of Thailand on Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company B.E. 2560