

**Checklist: A Major Change in Shareholding Structure**

The information disclosure regarding a change in major shareholding structure is intended to inform investors about any changes in the controlling power whereas the listed company shall be informed of the primary factual information based on the memorandum of understanding between major shareholders or the statement to report shareholding structure of listed company (Form 246-2)

<u>Information Disclosure</u>	Checked (✓)																			
<b>1. Incident causing a change in major shareholding structure</b>																				
<ul style="list-style-type: none"> <li>Date of incident (i.e., date of the contract, date of agreement for securities transaction and the date of securities transfer)</li> </ul>																				
<ul style="list-style-type: none"> <li>Incident causing a change in major shareholding structure (i.e., big lot transaction or an entering into any contract or agreement to buy or sell or transfer shares)</li> </ul>																				
<ul style="list-style-type: none"> <li>Buyer, seller and information of the buyer (i.e., occupation and nature of business, if the buyer is juristic person, identify its ultimate shareholders)</li> </ul>																				
<ul style="list-style-type: none"> <li>Major change in shareholding structure can be described below:                             <table border="1" style="margin-left: 20px;"> <thead> <tr> <th rowspan="2">List of shareholders</th> <th colspan="2">Prior to the transaction (information dated .../.../...)</th> <th colspan="2">After the transaction (Information dated .../.../...)</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1. ....</td> <td>.....</td> <td>.....</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>2. ....</td> <td>.....</td> <td>.....</td> <td>.....</td> <td>.....</td> </tr> </tbody> </table> <p><i>*May use the shareholders' list on the record date or the latest book closing date</i></p> </li> </ul>	List of shareholders	Prior to the transaction (information dated .../.../...)		After the transaction (Information dated .../.../...)		No. of shares	%	No. of shares	%	1. ....	.....	.....	.....	.....	2. ....	.....	.....	.....	.....	
List of shareholders		Prior to the transaction (information dated .../.../...)		After the transaction (Information dated .../.../...)																
	No. of shares	%	No. of shares	%																
1. ....	.....	.....	.....	.....																
2. ....	.....	.....	.....	.....																
<b>2. Impact after change in major shareholding structure</b>																				
<ul style="list-style-type: none"> <li>Power to control the company</li> </ul>																				
<ul style="list-style-type: none"> <li>Business operation policy</li> </ul>																				
<ul style="list-style-type: none"> <li>Structures of the company's board of directors or management</li> </ul>																				
<b>3. The buyer is required to do the tender offer or not</b>																				
<ul style="list-style-type: none"> <li>If it is not required, provide explanation by referring to applicable law</li> </ul>																				
<ul style="list-style-type: none"> <li>If it is required to do the tender offer, disclose offering statement, offering price and conditions before making the tender offer, together with tender offer period and subsequent actions (see Checklist: Tender offer)</li> </ul>																				

**Template to choose for reporting news to the SET**

Headline	Template
Report a major change in shareholding structure	<u>Choose</u> Other
Report a major change in shareholding structure and tender offer	<u>Choose</u> Tender Offer <i>(When there is a major change in shareholding structure to the extent that the tender offer is required)</i>

Reference: Notification of the Stock Exchange of Thailand on Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company B.E. 2560