

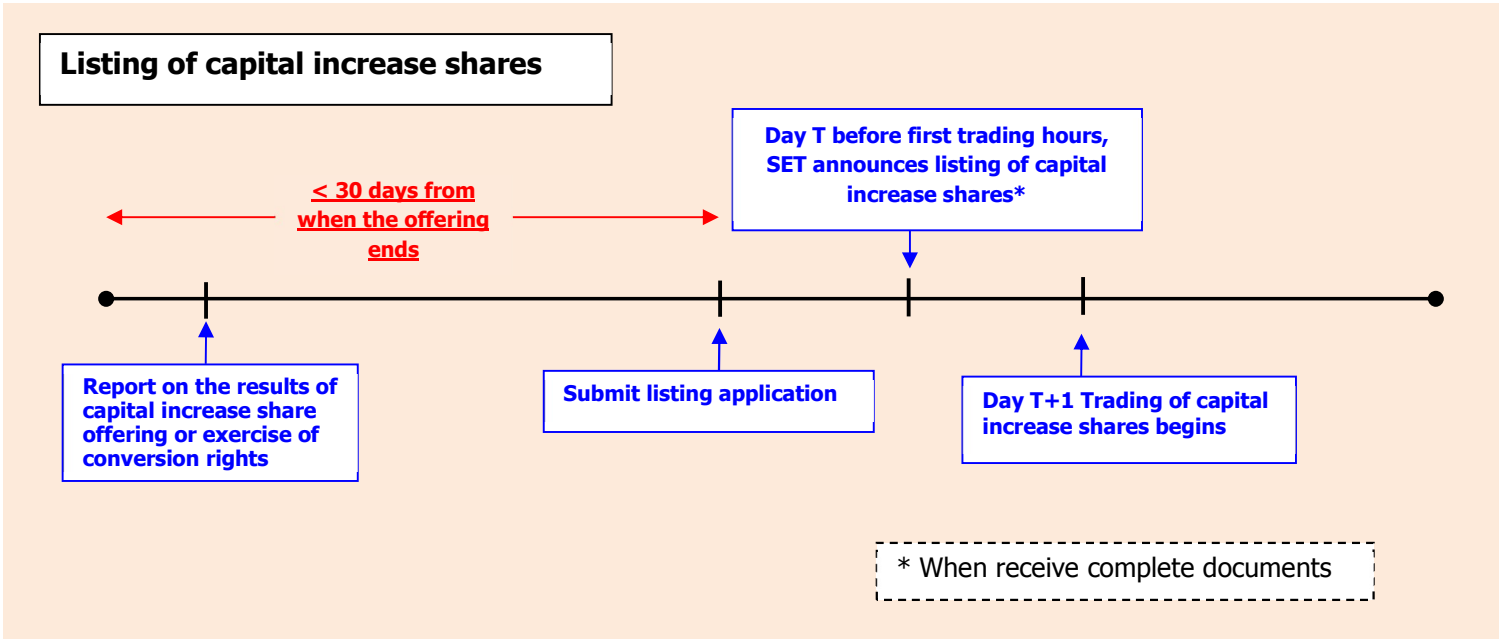
Procedures for submitting a listing application of capital increase shares

Rules Summary

After the listed company has offered its capital increase share, or after the holders of convertible securities have exercised their rights, the company has to submit a request for the listing of additional shares via electronics system (Smart Listing). A summary of the procedures for submitting listing application of capital increase shares is as follows:

Topic	Details
Documents required for SET listing application	1) Copy of certificate of company registered capital 2) Copy of receipt for capital increase registration The document no. 1) and 2) need to be certified a true copy by authorized director on behalf of the company, before sending to SET.
Process of submitting the listing application for capital increase shares	1. Report the offering of newly issued shares or the result of the exercise of conversion rights. 2. Register the additional shares with the Department of Business Development, Ministry of Commerce. The Department of Business Development will issue a certificate of registered capital and a receipt of the capital increase registration to the company. 3. Send documents via Smart Listing system as follows: <ul style="list-style-type: none"> ○ Application for the listing of securities Smart Listing system will automatically create a request form after the company submits the above report in step 1 and completely fill in the form in the system. ○ Copy of certificate of company registered capital. ○ Copy of the receipt issued by Department of Business Development. ○ Copy of the notification of delivery of the share certificate. (if any) The listed company must file an application for the listing of the additional shares within 30 days from the closing date of subscription and payment or the conversion date. In case the listed company allocates shares to the specific investors at a price lower than 90 percent of the market price, the person who has been allocated the shares will be prohibited to sell all the allotted shares (Silent Period). Within 1 year from the date the shares commence trading on the Stock Exchange. However, the shares can be gradually sold in the ratio not exceeding 25% of the prohibited shares at the end of the 6 month period.
Announcement by SET	After obtaining the completed documents the SET will announce the effective date of being listed securities and the trading date will be the next working day after the announcement date.
Listing application fee	None

Process



Related regulation

- Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B.E. 2558 (2015)
- Regulations of the Stock Exchange of Thailand Re: Procedure for the Disclosure of Information and Submission of Documents of Listed Companies through the Electronic System B.E. 2560 (2017)
- Bor.Jor.(Wor) 2/2024 Re: Revision to the rules of the Stock Exchange of Thailand to enhance supervision of listed companies and disclosure of information