

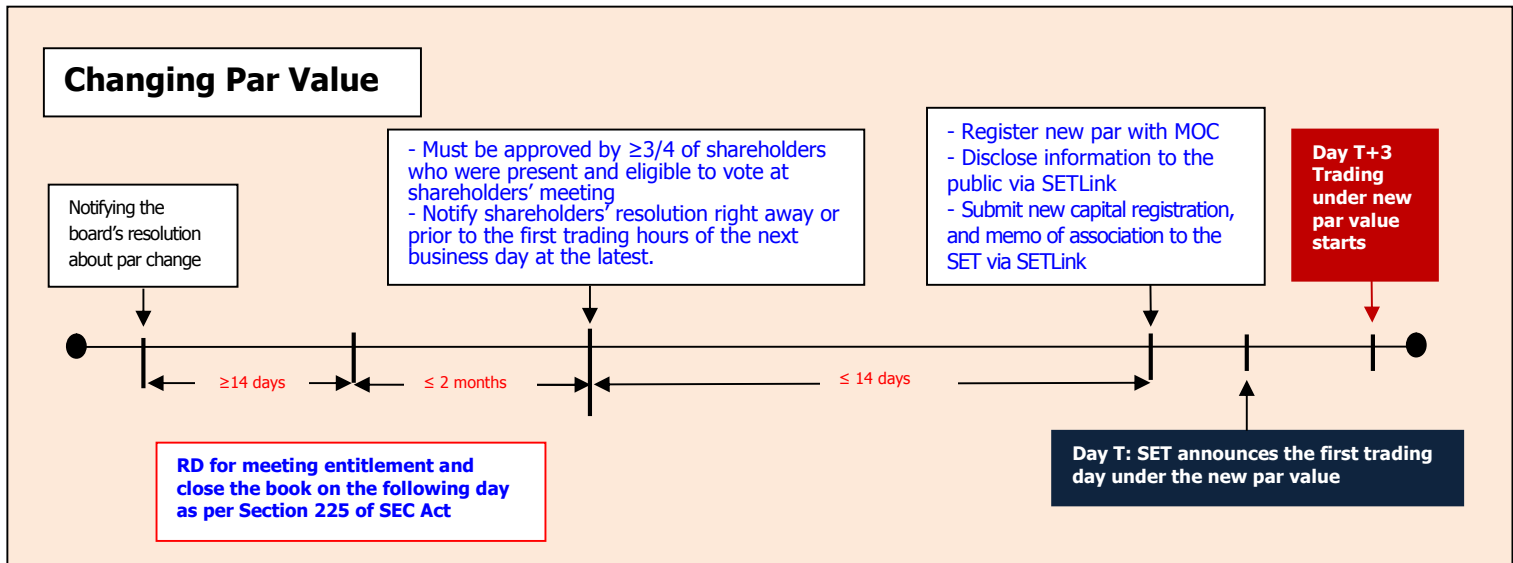
Changing the Par Value

Rules Summary

Changing the par value has no effects on the shareholders' equity. However, the company may consider it as an approach to increase trading liquidity.

Subject	Details
Type of par value change	<p>1) Splitting par value: Old 100 million Baht paid-up capital composing of 10 million common shares at a par value of 10 Baht each After the par value has been split to one Baht per share, the new 100 million Baht paid-up capital will be composing of 100 million shares at a par value of 1 Baht each</p> <p>2) Merging the par value: Old 100 million Baht paid-up capital composing of 10 million common shares at a par value of 10 Baht each After the par value has been merged to 100 Baht per share, the new 100 million Baht paid-up capital will be composing of one million shares at a par value of 100 Baht each</p>
Information disclosure	<ul style="list-style-type: none"> • The company must disclose via SETLink about the board's resolution on par split or merge immediately on the day the board's reached the resolution or prior to the first trading hours of the next business day at the latest. • Material information required: <ol style="list-style-type: none"> 1) The day the board has made a resolution about par value change 2) Suggestions by the board to split or merge the par value, and the par value before and after adjustment 3) Shareholders' meeting date, the record date (RD) or book closing date (BC) for the rights to attend the meeting, by which related information about meeting agenda should include: <ul style="list-style-type: none"> - Change in par value (Par split or merge) and mention the par values before and after the change - Adjustment of the Memorandum of Association
Notification of shareholders' resolution	<p>Within the shareholder meeting date, or prior to the first trading hours of the next business day at the latest, via SETLink</p>
Registering the par change	<ul style="list-style-type: none"> • Register with the Ministry of Commerce (MOC) within 14 days after the shareholders' meeting • After the company has registered with MOC, it has to disclose information about those changes to SET, so that the par value of stocks traded in the system will be changed accordingly. Information required for disclosure is: <ol style="list-style-type: none"> 1) Reference to the shareholder meeting resolution about par value change 2) Par value before and after change 3) Date of registering the par value change with MOC 4) For SET reference, please certified true of these documents by authorized directors and submit them via SETLink system <ol style="list-style-type: none"> 4.1) Memorandum of association 4.2) Copy of par value change registration, following the shareholder meeting.
News announcement by SET	<ul style="list-style-type: none"> • SET will announce the effective of par change in the trading system, which is normally the 3rd day after SET makes announcement.

Process



Related Regulations

SET's regulations

1. Regulations of the Stock Exchange of Thailand: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2558 (2015)
2. Regulations of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company B.E. 2560 (2017)
3. Regulations of the Stock Exchange of Thailand Re: Procedure for the Disclosure of Information and Submission of Documents of Listed Companies through the Electronic System B.E. 2560 (2017)
4. Bor.Jor.(Wor) 2/2024 Re: Revision to the rules of the Stock Exchange of Thailand to enhance supervision of listed companies and disclosure of information

Other organization's regulations

1. Public Limited Companies Act B.E.2535