

- REQUEST FORM -

For the Use of CISI's Professional Refresher Course

A professional licence holder who wishes to apply for Chartered Institute for Securities & Investment (CISI)'s professional refresher courses should fill in this form and submit the form with relevant attached documents to email: **"ExaminationandTrainingStandardUnit@set.or.th"**

Before submitting this form, please check the eligible CISI's professional refresher courses that could be collected as CPE hours for Investment Consultant (IC) or Investment Analyst (IA) or investment planner (IP) licences in the SET website.

I would like to apply for either one of the following types of CISI member:

- ☐ "per-course basis": a course taker could take courses and pay per-course basis.
- ☐ "CISI member": a course taker could take many courses as long as the membership is still valid.

Note: the price schedule of each type is subject to CISI's policy.

Attachments:

A course taker should submit the following attachments with this form:

- (1) In case of applying for "per-course basis," please attach the "PR Booking Request Form"
- (2) In case of applying for "CISI member basis," please attach the "CISI Membership Application Form"

Personal information

Item	Details
Name, Surname (in Thai, if any)	
Name, Surname (in English)	
ID Card Number (for Thai)	
Nationality	
Passport Number (for non-Thai)	
Licence Certificate Number	
Position	
Company	
Email address	
Phone Number	

I, by signing in this form, hereby certify that the information provided is correct and complete.

(*) _____ Signature	(*) _____ Date
(*) _____ Name	
(*) _____ Position	

Note:

- (1) I am committed to allow the Stock Exchange of Thailand collect and use my personal information on identification card or passport or other official issued cards for this request.
- (2) Any action pertaining to the submission of this form, I am committed to strictly conform to laws and regulations, including the Personal Data Protection Act, B.E. 2562. Besides, if such action involves my personal information, I hereby certify that I have read and understood all details in the Privacy Notice of the Stock Exchange of Thailand. (<https://www.set.or.th/en/privacy-notice.html>)