

(Tor.Mor./Ror. 01-05)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The Stock Exchange of Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.

**NOTIFICATION OF THE BOARD OF GOVERNORS
OF THE STOCK EXCHANGE OF THAILAND**

Re: Fee Schedule for Listing Securities in the “Market for Alternative Investment (mai)” B.E. 2558 (2015)

By virtue of Clause 32 of The Regulation of the Stock Exchange of Thailand Re: Listing of Securities, Disclosure of Information, Reporting of Securities Holding and Delisting of Securities in the “Market for Alternative Investment (mai)” B.E. 2558 (2015), dated May 11, 2015, the Board of Governors of the Stock Exchange of Thailand hereby issues the following provisions:

1. This Notification shall come into force on May 16, 2015. **Effective Date**

*2. Fees for listing of ordinary shares, preferred shares, transferrable subscription rights or warrants to buy ordinary shares, preferred shares shall be in accordance with the rates specified in the Schedule attached hereto. **Fee Rates**

(*Clause 2 was amended on 29 December 2020, came into force on 1 March 2021)

*3. -

*4. -

(*Clause 3 and Clause 4 were repealed on 13 May 2022, came into force on 27 May 2022.)

Notified on May 11, 2015

(Signed) Kesara Manchusree

(Mrs. Kesara Manchusree)

President

Reason for Promulgating this Notification: Whereas the Stock Exchange of Thailand had amended the Regulation of the Stock Exchange of Thailand Re: Listing of Securities, Disclosure of Information, Reporting of Securities Holding and Delisting of Securities in the “Market for Alternative Investment (mai)” B.E. 2558 (2015) the provisions of which gives virtue to the issuance of this Notification. It is also for correct and consistent reference to the Regulation giving virtue to the issuance of this Notification, it is, therefore, expedient to issue this Notification.

Schedule of Fees for Listing in the “Market for Alternative Investment (mai)”

Category	Rate of Fees
1. Ordinary shares, preferred shares (1) Application fee (2) Initial listing fee (3) Annual fee (4) Capital increase fee	- Baht 25,000 - 0.025 percent of the paid-up capital, with minimum fee of not less than Baht 50,000 and maximum fee rate of not exceeding Baht 1,500,000. - 0.02 percent of the paid-up capital, with minimum fee of not less than Baht 25,000 and maximum fee rate of not exceeding Baht 1,500,000. - Exempted <u>Remarks:</u> Paid-up capital under this Schedule shall mean paid-up capital of ordinary shares and/or preferred shares which are listed securities.
2. Transferable subscription rights (1) Application fee (2) Initial listing fee (3) Annual fee (4) Fee for each capital increase for exercise of subscription rights	- Exempted - Exempted - Exempted - Exempted
*3. -	-
*4. Warrants to buy ordinary shares, preferred share (1) Application fee (2) Initial listing fee	- Baht 15,000 - 0.0125 percent of the value of warrants to buy ordinary shares, preferred share with the minimum fee of not less than Baht 15,000 and the maximum fee of not exceeding Baht 50,000. In the case that the warrants has no value assigned, the fee shall be Baht 15,000.

(UNOFFICIAL TRANSLATION)

(Tor.Mor./Ror. 01-05)

Category	Rate of Fees
(3) Annual fee	- 0.0125 percent of value of warrants to buy ordinary shares, preferred share with the minimum fee of not less than Baht 15,000 and the maximum fee of not exceeding Baht 50,000. In the case that the warrants has no value assigned, the fee shall be Baht 15,000.
(4) Fee for each capital increase for exercise of subscription rights to warrants	- Exempted

*(*Clause 3 and Clause 4 of Schedule of Fees for Listing in the “Market for Alternative Investment (mai) was repealed on 29 December 2020, came into force on 1 March 2021)*